

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.58	(0.13)	0.75
KES/GBP	130.15	(0.02)	2.10
KES/EUR	110.28	0.22	2.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.71	(0.56)	0.78
NSE-20	2,594.00	(0.32)	(2.28)
NSE-25	4,105.00	(0.53)	0.11
FTSE 15	220.38	(0.43)	(0.42)
FTSE 25	230.62	(0.58)	0.49

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.45	25.59	25.06
Market Turnover (USD MN)	1.92	13.11	158.86
Foreign Buys (%)	59.38	84.46	63.98
Foreign Sales (%)	74.00	75.70	60.19
Foreign Participation (%)	66.69	80.08	62.08

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Carbacid	9.20	8.24	300
Trans-Century	2.40	8.11	200
Uchumi	0.27	8.00	59,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
TPS Eastern Africa	17.05	(8.09)	300
Longhorn Publishers	5.78	(3.67)	12,300
Sanlam Kenya	17.10	(3.39)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	0.77	0.43	0.66	32.65	(0.76)
Equity Group	0.51	0.35	0.24	51.50	(0.96)
KCB Group	0.33	0.16	0.32	51.00	(0.49)
E.A. Breweries	0.15	0.14	0.12	220.50	(0.56)
D.T.B. Kenya	0.06	0.06	0.06	114.50	-

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.54	0.13	(1.03)
KES/RWF	9.45	0.13	(0.98)
KES/TSH	22.97	0.13	(1.28)
USD/USH	3,675.01	(0.00)	(0.27)
USD/RWF	950.24	(0.00)	(0.23)
USD/TSH	2,310.01	0.00	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,837.71	(1.27)	2.05
USE LCI	341.21	(0.03)	(2.58)
RSE RSI	123.40	-	-
RSE RASI	150.41	-	10.94
DSE DSEI	2,130.39	0.16	3.46
DSE TSI	3,474.38	-	1.26

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.05	265.00	-
BLW	1,471.26	14.71	139.00	-
CTL	-	6.88	65.00	-
IMR	-	9.42	89.00	-

DSE **

CRDB	30.48	6.10	140.00	-
TBL	494,052,335.96	474.59	10,900.00	-
VODA	51,110.29	37.01	850.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020
- Stanbic Holdings is scheduled to release its FY19 results on 28.02.2020

RESEARCH DEPARTMENT

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