

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.63	(0.05)	0.70
KES/GBP	130.18	(0.02)	2.08
KES/EUR	110.18	0.09	2.81

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	166.96	(0.45)	0.33
NSE-20	2,599.44	0.21	(2.07)
NSE-25	4,084.68	(0.50)	(0.39)
FTSE 15	219.36	(0.46)	(0.88)
FTSE 25	229.24	(0.60)	(0.11)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.33	25.44	25.06
Market Turnover (USD MN)	11.20	1.92	169.98
Foreign Buys (%)	53.41	59.38	63.29
Foreign Sales (%)	62.86	74.00	60.36
Foreign Participation (%)	58.14	66.69	61.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Express Kenya	5.82	9.81	1,100
Kenya Airways	2.44	5.17	25,600
Britam Holdings	8.90	4.46	17,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Eveready	1.01	(8.18)	1,900
Uchumi	0.25	(7.41)	33,300
Sasini	16.05	(6.69)	5,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.91	3.39	3.80	32.50	(0.46)
KCB Group	1.97	0.00	1.94	51.00	-
E.A. Breweries	1.89	1.89	0.28	219.75	(0.34)
ABSA Bank	1.43	0.00	-	13.30	(0.37)
Equity Group	1.22	0.31	0.96	50.50	(1.94)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.45	0.24	(0.79)
KES/RWF	9.45	0.03	(0.95)
KES/TSH	22.96	0.05	(1.23)
USD/USH	3,668.01	0.19	(0.08)
USD/RWF	950.42	(0.02)	(0.25)
USD/TSH	2,310.01	(0.00)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,829.02	(0.47)	1.57
USE LCI	344.13	0.86	(1.75)
RSE RSI	123.32	(0.06)	(0.06)
RSE RASI	150.40	(0.01)	10.93
DSE DSEI	2,115.81	(0.68)	2.75
DSE TSI	3,484.33	0.29	1.55

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	89,782.95	28.06	265.00	-
BLR	44,150.34	14.72	139.00	-
CTL	21,916.36	7.31	69.00	(1.43)
IMR	45,230.28	9.42	89.00	-

DSE **				
CRDB	3,188,196.70	6.53	150.00	7.14
DSE	19,210.41	42.69	980.00	-
NICO	155,883.13	7.41	170.00	-
TBL	47,481.52	474.82	10,900.00	-
TPCC	511,667.82	87.12	2,000.00	-
VODA	1,481.07	37.03	850.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020
- Stanbic Holdings is scheduled to release its FY19 results on 28.02.2020

RESEARCH DEPARTMENT

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