

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.69	(0.07)	0.64
KES/GBP	130.57	(0.30)	1.79
KES/EUR	109.82	0.32	3.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.16	(1.68)	(1.35)
NSE-20	2,580.20	(0.74)	(2.79)
NSE-25	4,039.84	(1.10)	(1.48)
FTSE 15	217.35	(0.92)	(1.79)
FTSE 25	225.54	(1.61)	(1.72)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.88	25.31	25.06
Market Turnover (USD MN)	9.94	11.19	179.86
Foreign Buys (%)	47.27	53.41	62.41
Foreign Sales (%)	87.73	62.86	61.86
Foreign Participation (%)	67.50	58.14	62.14

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	2.09	9.42	64,400
B.O.C Kenya	65.00	8.33	500
Sameer Africa	2.61	4.40	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
N.S.E.	10.90	(4.39)	45,600
Eveready	0.97	(3.96)	15,500
Safaricom	31.50	(3.08)	13,315,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.17	3.34	4.13	31.50	(3.08)
Equity Group	3.07	0.19	3.06	50.00	(0.99)
KCB Group	1.76	0.89	1.39	50.50	(0.98)
ABSA Bank	0.41	-	-	13.30	-
DTB Kenya	0.15	0.13	0.00	110.00	(0.90)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.42	0.09	(0.69)
KES/RWF	9.44	0.05	(0.90)
KES/TSH	22.94	0.07	(1.17)
USD/USH	3,667.01	0.03	(0.05)
USD/RWF	950.53	(0.01)	(0.26)
USD/TSH	2,310.00	0.00	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,817.88	(0.61)	0.95
USE LCI	341.90	(0.65)	(2.38)
RSE RSI	123.02	(0.24)	(0.31)
RSE RASI	150.35	(0.03)	10.89
DSE DSEI	2,115.81	-	2.75
DSE TSI	3,484.33	-	1.55

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.07	265.00	-
BLR	-	14.72	139.00	-
CTL	103,284.99	6.89	65.00	(5.80)
IMR	-	9.43	89.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	3,188,196.70	6.53	150.00	7.14
DSE	19,210.41	42.69	980.00	-
NICO	155,883.13	7.41	170.00	-
TBL	47,481.52	474.82	10,900.00	-
TPCC	511,667.82	87.12	2,000.00	-
VODA	1,481.07	37.03	850.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020
- Stanbic Holdings is scheduled to release its FY19 results on 28.02.2020

RESEARCH DEPARTMENT

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