

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.58	0.11	0.75
KES/GBP	131.04	(0.36)	1.43
KES/EUR	109.25	0.52	3.63

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.37	(1.09)	(2.43)
NSE-20	2,559.05	(0.82)	(3.59)
NSE-25	4,005.76	(0.84)	(2.31)
FTSE 15	216.13	(0.56)	(2.34)
FTSE 25	223.71	(0.81)	(2.52)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.64	24.91	25.06
Market Turnover (USD MN)	9.56	9.95	189.34
Foreign Buys (%)	34.55	47.27	61.01
Foreign Sales (%)	79.03	87.73	62.72
Foreign Participation (%)	56.79	67.50	61.87

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Uchumi	0.27	8.00	290,900
Sanlam	18.00	5.57	1,000
Eveready	1.01	4.12	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree	1.89	(9.57)	24,500
WPP Scangroup	16.50	(5.71)	214,600
Carbacid	8.66	(5.66)	53,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.17	2.20	5.14	31.00	(1.59)
Equity Group	1.55	-	1.33	49.95	(0.10)
KCB Group	1.28	0.00	1.00	50.50	-
KenGen Co.	0.56	0.55	-	5.50	0.36
Standard Chartered	0.30	0.30	-	200.00	(1.72)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.45	(0.09)	(0.78)
KES/RWF	9.45	(0.11)	(1.01)
KES/TSH	22.97	(0.11)	(1.28)
USD/USH	3,666.01	0.03	(0.03)
USD/RWF	950.53	0.00	(0.26)
USD/TSH	2,310.01	(0.00)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,809.81	(0.44)	0.50
USE LCI	341.21	(0.20)	(2.58)
RSE RSI	123.40	0.31	-
RSE RASI	150.41	0.04	10.94
DSE DSEI	2,123.95	0.38	3.14
DSE TSI	3,499.25	0.43	1.99

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.04	265.00	-
BLW	-	14.71	139.00	-
CTL	44,442.09	7.41	70.00	7.69
IMR	-	9.42	89.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	3,049,414.38	7.18	165.00	10.00
DSE	2,676,683.94	42.67	980.00	-
TWIGA	1,132.06	87.08	2,000.00	-
TOL	1,567.47	26.12	600.00	-
VODA	4,071.06	37.01	850.00	-
NICO	18,504.81	7.40	170.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020
- Stanbic Holdings is scheduled to release its FY19 results on 28.02.2020

RESEARCH DEPARTMENT

research@dyerandblair.com