

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.89	(0.27)	0.45
KES/GBP	131.18	(0.21)	1.32
KES/EUR	109.34	(0.24)	3.55

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	160.87	(0.76)	(3.33)
NSE-20	2,540.23	(0.43)	(4.30)
NSE-25	3,978.77	(0.48)	(2.97)
FTSE 15	213.80	(0.52)	(3.39)
FTSE 25	221.31	(0.64)	(3.56)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.34	24.52	25.06
Market Turnover (USD MN)	3.54	3.13	195.99
Foreign Buys (%)	51.19	12.10	60.06
Foreign Sales (%)	85.75	69.72	63.25
Foreign Participation (%)	68.47	40.91	61.65

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
E.A.Portland Cement	14.25	9.62	100
Olympia Capital	2.40	9.09	7,900
Stanlib Fahari I-Reit	9.24	5.24	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Liberty Kenya	9.20	(8.00)	3,000
Flame Tree Group	1.75	(7.89)	2,800
Eveready East Africa	1.00	(5.66)	10,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.06	0.63	1.01	30.90	(1.29)
Equity Group	0.73	0.32	0.71	49.95	0.10
E.A.B.L.	0.54	0.54	0.54	215.00	(1.40)
KCB Group	0.46	0.10	0.41	50.25	0.50
Co-op Bank	0.30	0.00	0.29	15.00	(0.67)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.33	0.27	(0.45)
KES/RWF	9.43	0.26	(0.74)
KES/TSH	22.90	0.27	(0.97)
USD/USH	3,665.01	0.00	(0.00)
USD/RWF	950.84	(0.01)	(0.29)
USD/TSH	2,310.01	(0.00)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,791.09	(0.84)	(0.53)
USE LCI	341.25	(0.64)	(2.57)
RSE RSI	123.25	(0.12)	(0.12)
RSE RASI	150.38	(0.02)	10.92
DSE DSEI	2,118.05	(0.13)	2.86
DSE TSI	3,538.76	0.70	3.14

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.12	265.00	-
BLW	-	14.75	139.00	-
CTL	7,214,854.11	7.21	68.00	(2.86)
IMR	-	9.44	89.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	10,231,530.00	8.95	205.00	13.89
DSE	2,958,566.47	42.80	980.00	-
NICO	1,484.88	7.42	170.00	-
TBL	874,581,070.34	476.04	10,900.00	-
VODA	4,269.04	37.12	850.00	-
TPCC	201,420.25	87.35	2,000.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- BAT is scheduled to release its FY19 results on 20.02.2020
- Stanbic Holdings is scheduled to release its FY19 results on 28.02.2020

RESEARCH DEPARTMENT

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