

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21st February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.29	(0.04)	0.05
KES/GBP	130.39	0.81	1.92
KES/EUR	109.37	(0.05)	3.53

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.38	(0.31)	(4.83)
NSE-20	2,498.94	871.47	(0.91)
NSE-25	3,917.46	(0.40)	(4.47)
FTSE 15	210.68	(0.55)	(4.80)
FTSE 25	218.13	(0.51)	(4.95)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.86	23.94	25.06
Market Turnover (USD MN)	4.39	8.62	213.85
Foreign Buys (%)	35.00	30.37	57.37
Foreign Sales (%)	92.74	92.97	65.74
Foreign Participation (%)	63.87	61.67	61.56

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Car & General	24.00	9.09	100
Longhorn Publishers	5.60	8.53	4,700
TPS Eastern Africa	18.45	7.89	1,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sanlam Kenya	16.65	(9.76)	2,100
Umeme Ltd	7.20	(9.55)	6,800
Flame Tree Group	1.46	(8.75)	21,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.15	1.46	3.05	29.90	(0.17)
Equity Group	0.70	-	0.69	49.50	(0.90)
KCB Group	0.28	0.04	0.27	50.00	(0.99)
Co-operative Bank	0.06	-	0.01	14.85	-
Nation Media	0.04	0.00	-	30.25	(8.33)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.19	0.15	(0.05)
KES/RWF	9.39	0.03	(0.37)
KES/TSH	22.80	0.08	(0.53)
USD/USH	3,665.01	0.11	(0.00)
USD/RWF	951.09	(0.01)	(0.32)
USD/TSH	2,309.01	0.04	(0.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,766.78	(0.48)	(1.88)
USE LCI	341.03	-	(2.63)
RSE RSI	123.02	-	(0.31)
RSE RASI	150.35	-	10.89
DSE DSEI	2,086.22	(0.22)	1.31
DSE TSI	3,513.36	(0.02)	2.40

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.22	265.00	-
BLR	-	14.80	139.00	-
CTL	24,919.60	6.92	65.00	-
IMR	-	9.48	89.00	-

DSE **				
CRDB	5,411,188.27	7.90	180.00	-
DSE	523,399.91	41.67	950.00	-
TBL	23,931,412.33	478.13	10,900.00	-
TPCC	73,869.04	87.73	2,000.00	-
NICO	223.71	7.46	170.00	-
SWIS	15,300.19	70.18	1,600.00	-
VODA	4,474.25	37.29	850.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- Stanbic Holdings is scheduled to release its FY19 results on 28.02.2020

RESEARCH ANALYST

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