

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.23	0.05	0.10
KES/GBP	130.83	(0.34)	1.59
KES/EUR	109.34	0.03	3.55

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	158.39	0.01	(4.82)
NSE-20	2,503.55	0.18	(5.68)
NSE-25	3,918.54	0.03	(4.44)
FTSE 15	210.15	(0.25)	(5.04)
FTSE 25	217.16	(0.44)	(5.37)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.88	23.88	25.06
Market Turnover (USD MN)	2.87	4.39	216.72
Foreign Buys (%)	42.77	35.00	57.18
Foreign Sales (%)	79.31	92.74	65.92
Foreign Participation (%)	61.04	63.87	61.55

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	1.59	8.90	800
Olympia Capital	2.58	7.50	14,600
WPP Scangroup	17.00	3.03	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Eaagads Ltd	9.90	(10.00)	100
Unga Group	31.00	(8.42)	2,100
HF Group	4.87	(8.11)	5,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.46	0.77	1.42	29.90	-
KCB Group	0.80	0.07	0.72	49.75	(0.50)
E.A. Breweries	0.38	0.38	0.07	206.00	0.12
KenGen	0.07	-	-	5.46	(0.73)
Co-operative Bank	0.05	-	0.04	14.85	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.27	(0.24)	(0.29)
KES/RWF	9.40	(0.06)	(0.43)
KES/TSH	22.82	(0.10)	(0.63)
USD/USH	3,672.01	(0.19)	(0.19)
USD/RWF	951.18	(0.01)	(0.33)
USD/TSH	2,310.01	(0.04)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,761.41	(0.30)	(2.18)
USE LCI	341.71	0.20	(2.44)
RSE RSI	123.02	-	(0.31)
RSE RASI	150.35	-	10.89
DSE DSEI	2,086.22	(0.22)	1.31
DSE TSI	3,513.36	(0.02)	2.40

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	203,065.13	28.20	265.00	-
BLR	2,958.71	14.79	139.00	-
CTL	-	6.92	65.00	-
IMR	-	9.47	89.00	-

DSE **				
CRDB	5,406,018.70	7.89	180.00	-2.70
DSE	489,874.62	39.00	890.00	-6.32
TBL	23,908,549.49	477.67	10,900.00	0.00
TPCC	73,798.47	87.65	2,000.00	0.00
NICO	223.50	7.45	170.00	0.00
SWIS	15,285.57	70.12	1,600.00	0.00
VODA	4,469.98	37.25	850.00	0.00
SWALA	858.94	21.47	490.00	0.00

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- Stanbic Holdings is scheduled to release its FY19 results on 28.02.2020

RESEARCH ANALYST

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