

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.15	0.08	0.18
KES/GBP	130.59	0.18	1.77
KES/EUR	109.43	(0.08)	3.48

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	157.01	(0.87)	(5.65)
NSE-20	2,452.05	(2.06)	(7.62)
NSE-25	3,878.19	(1.03)	(5.42)
FTSE 15	206.56	(1.71)	(6.66)
FTSE 25	213.82	(1.54)	(6.83)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	23.69	23.90	25.06
Market Turnover (USD MN)	4.97	2.87	221.68
Foreign Buys (%)	56.49	42.77	57.17
Foreign Sales (%)	81.43	79.31	66.27
Foreign Participation (%)	68.96	61.04	61.72

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sameer Africa	2.80	9.38	100
Flame Tree	1.70	6.92	75,400
Home Afrika	0.45	4.65	26,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Britam	7.44	(8.60)	169,300
Bamburi	59.00	(7.81)	1,000
Kenya Re	2.78	(7.33)	1,717,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.32	2.12	1.80	29.75	(0.50)
KCB Group	1.47	0.18	1.41	49.00	(1.51)
Equity Group	0.72	0.44	0.71	48.60	(1.72)
E.A. Breweries	0.10	0.00	0.08	203.25	(1.33)
KenGen Co.	0.06	0.06	0.02	5.46	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.28	(0.03)	(0.32)
KES/RWF	9.40	(0.09)	(0.52)
KES/TSH	22.82	0.01	(0.62)
USD/USH	3,670.01	0.05	(0.14)
USD/RWF	951.27	(0.01)	(0.33)
USD/TSH	2,308.01	0.09	(0.44)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,754.22	(0.41)	(2.58)
USE LCI	341.71	-	(2.44)
RSE RSI	123.40	0.31	-
RSE RASI	150.41	0.04	10.94
DSE DSEI	2,081.60	(0.22)	1.09
DSE TSI	3,511.17	(0.06)	2.33

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.18	265.00	-
BLR	13,302.14	14.78	139.00	-
CTL	208,410.87	7.44	70.00	7.69
IMR	-	9.46	89.00	-

DSE **				
CRDB	117,674.44	7.89	180.00	0.00
DSE	1,482.18	39.00	890.00	0.00
TPCC	350.61	87.65	2,000.00	0.00
NICO	141,407.77	7.45	170.00	0.00
SWIS	183,646.91	63.11	1,440.00	-10.00

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- Stanbic Holdings is scheduled to release its FY19 results on 28.02.2020

RESEARCH ANALYST

research@dyerandblair.com