

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27th February 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.93	0.20	0.40
KES/GBP	130.53	0.50	1.81
KES/EUR	109.62	0.03	3.31

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	151.49	(0.61)	(8.97)
NSE-20	2,409.53	(0.81)	(9.22)
NSE-25	3,771.83	(0.69)	(8.02)
FTSE 15	202.74	(0.99)	(8.39)
FTSE 25	207.85	(1.06)	(9.43)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.91	23.05	25.06
Market Turnover (USD MN)	8.86	2.66	230.50
Foreign Buys (%)	41.11	48.24	56.55
Foreign Sales (%)	72.20	36.56	66.50
Foreign Participation (%)	56.65	42.40	61.52

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanbic	112.00	8.74	200
HF Group	4.96	6.90	203,100
Carbacid	9.02	5.87	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	1.70	(9.09)	4,600
Standard Group	21.50	(8.70)	700
I&M Holdings	51.00	(6.42)	16,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.40	2.01	3.99	28.10	(0.35)
KCB Group	1.44	0.58	1.39	46.65	(3.91)
Equity Group	0.90	0.55	0.84	48.00	(0.31)
EA Breweries	0.50	0.50	0.15	200.00	(0.74)
NCBA Group	0.22	-	-	35.00	(0.28)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.51	(0.42)	(0.95)
KES/RWF	9.43	(0.21)	(0.76)
KES/TSH	22.88	(0.38)	(0.89)
USD/USH	3,685.01	(0.22)	(0.55)
USD/RWF	951.40	(0.01)	(0.35)
USD/TSH	2,309.01	(0.17)	(0.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,724.47	(0.36)	(4.23)
USE LCI	341.87	(0.06)	(2.39)
RSE RSI	123.40	-	-
RSE RASI	150.41	-	10.94
DSE DSEI	2,060.08	(0.92)	0.04
DSE TSI	3,523.98	(0.02)	2.71

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.11	265.00	-
BLR	-	14.75	139.00	-
CTL	-	7.43	70.00	-
IMR	-	9.44	89.00	-

DSE **				
CRDB	672,262.99	7.87	180.00	0.00
DSE	7,867.79	39.34	900.00	0.00
NMB	2,582,490,670.99	102.28	2,340.00	0.00
NICO	52.01	7.43	170.00	0.00
TOL	1,835.82	26.23	600.00	0.00

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- Stanbic Holdings has cancelled the investor briefing that was scheduled for 28.02.2020—FY19 Results.

RESEARCH ANALYST

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