

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02nd January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.34	(0.01)	(0.01)
KES/GBP	133.31	(0.28)	(0.28)
KES/EUR	113.56	(0.17)	(0.17)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.98	(0.26)	(0.26)
NSE-20	2,673.94	0.74	0.74
NSE-25	4,101.89	0.03	0.03
FTSE 15	221.55	0.11	0.11
FTSE 25	229.61	0.05	0.05

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.00	25.06	25.06
Market Turnover (USD MN)	0.76	3.00	0.76
Foreign Buys (%)	41.67	80.93	41.67
Foreign Sales (%)	46.71	25.05	46.71
Foreign Participation (%)	44.19	52.99	44.19

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Power	3.03	7.83	96,000
CIC Insurance	2.81	4.85	92,800
Sanlam Kenya	18.00	4.65	23,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Home Afrika	0.55	(8.33)	10,800
Flame Tree Group	2.30	(6.88)	200
Sasini Plc	16.15	(4.44)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Jubilee Holdings	0.22	-	0.22	350.00	(0.28)
Equity Group	0.16	0.15	0.11	54.25	1.40
KCB Group	0.12	0.06	0.00	54.25	0.46
Safaricom Plc	0.11	0.10	0.02	31.30	(0.63)
NCBA Group	0.06	-	-	36.85	-

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.16	0.01	0.01
KES/RWF	9.36	0.01	0.01
KES/TSH	22.68	0.01	0.01
USD/USH	3,665.01	0.00	0.00
USD/RWF	948.09	0.00	0.00
USD/TSH	2,298.01	(0.00)	(0.00)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,818.76	1.00	1.00
USE LCI	350.25	-	-
RSE RSI	123.40	-	-
RSE RASI	135.58	-	-
DSE DSEI	2,059.21	-	-
DSE TSI	3,431.10	-	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
SWIS	17,640.11	70.56	1,600.00	-
TWIGA	441.00	88.20	2,000.00	-
VODA	47,606.24	37.49	850.00	4.94

*Local Currency

**Trading data for the previous trading day.

N|B:

RSE remained closed today in observance of the New Year's Holiday as per the presidential order.

RESEARCH ANALYST

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