

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

3rd January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.96	0.38	0.37
KES/GBP	133.12	0.14	(0.14)
KES/EUR	113.08	0.43	0.26

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.37	0.84	0.58
NSE-20	2,707.90	1.27	2.02
NSE-25	4,136.91	0.85	0.89
FTSE 15	223.86	1.04	1.15
FTSE 25	231.87	0.98	1.04

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.30	25.09	25.06
Market Turnover (USD MN)	1.69	0.76	2.45
Foreign Buys (%)	28.93	41.67	32.88
Foreign Sales (%)	18.80	46.71	27.46
Foreign Participation (%)	23.87	44.19	30.17

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
K.P.L.C.	3.25	7.26	467,500
B.O.C Kenya	62.00	6.90	1,100
CIC Insurance	3.00	6.76	47,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanbic Holdings	103.75	(5.03)	1,500
Sameer Africa	3.40	(1.45)	500
B.A.T.(K)	472.00	(1.26)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
DTB Kenya	0.80	0.04	-	110.00	(0.90)
Safaricom	0.28	0.26	0.14	31.55	0.80
KCB Group	0.21	0.05	0.12	55.00	1.38
Equity Group	0.13	0.11	-	55.00	1.38
Co-operative Bank	0.07	0.00	0.03	16.55	1.22

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.30	(0.38)	(0.37)
KES/RWF	9.39	(0.39)	(0.39)
KES/TSH	22.76	(0.38)	(0.37)
USD/USH	3,665.01	(0.00)	0.00
USD/RWF	948.22	(0.01)	(0.01)
USD/TSH	2,298.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,830.21	0.63	1.64
USE LCI	350.25	-	-
RSE RSI	123.40	-	-
RSE RASI	135.58	-	-
DSE DSEI	2,061.73	0.12	0.12
DSE TSI	3,431.10	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.22	265.00	-
BLW	-	14.80	139.00	-
CTL	223.59	7.45	70.00	-
IMR	-	9.48	89.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	69,574.90	4.17	95.00	-
DCB	155.52	12.96	295.00	-
DSE	2,583.28	43.05	980.00	-
NMB	614,766.85	102.80	2,340.00	-
SWIS	56,234.57	70.29	1,600.00	-
TWIGA	88,305.85	87.87	2,000.00	-
MKCB	4,112.15	34.27	780.00	-
VODA	45,185.35	37.34	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

research@dyerandblair.com