

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

6th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.98	(0.02)	0.35
KES/GBP	132.20	0.70	0.56
KES/EUR	112.54	0.47	0.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.00	(0.22)	0.35
NSE-20	2,706.38	(0.06)	1.96
NSE-25	4,126.93	(0.24)	0.64
FTSE 15	222.80	(0.47)	0.67
FTSE 25	230.46	(0.61)	0.42

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.24	25.30	25.06
Market Turnover (USD MN)	1.87	1.69	4.31
Foreign Buys (%)	79.57	28.93	53.05
Foreign Sales (%)	58.89	18.80	41.03
Foreign Participation (%)	69.23	23.87	47.04

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Re	3.26	6.89	81,400
Britam	9.94	5.52	545,200
Home Afrika	0.59	5.36	6,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Standard Group	25.20	(8.53)	100
Car & General	24.00	(7.69)	100
Sasini	16.25	(5.25)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.95	0.52	0.95	54.50	(0.91)
Safaricom	0.59	0.52	0.59	31.50	(0.16)
KCB	0.08	0.02	0.08	53.75	(2.27)
Britam	0.05	-	0.05	9.94	5.52
Barclays	0.03	0.00	0.03	13.45	0.75

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.54	(0.66)	(1.04)
KES/RWF	9.38	0.09	(0.29)
KES/TSH	22.76	0.02	(0.35)
USD/USH	3,690.01	(0.68)	(0.68)
USD/RWF	947.52	0.07	0.06
USD/TSH	2,298.01	(0.00)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,826.13	(0.22)	1.41
USE LCI	345.40	(1.38)	(1.38)
RSE RSI	123.40	-	-
RSE RASI	135.58	-	-
DSE DSEI	2,065.08	0.16	0.29
DSE TSI	3,431.10	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.24	265.00	-
BLW	-	14.81	139.00	-
CTL	-	7.46	70.00	-
IMR	-	9.59	90.00	1.12

DSE **

CRDB	614,202.73	4.17	95.00	-
TWIGA	105,462.52	87.89	2,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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