

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

7th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.06	(0.08)	0.27
KES/GBP	132.80	(0.46)	0.10
KES/EUR	113.14	(0.53)	0.20

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	166.65	(0.21)	0.14
NSE-20	2,671.62	(1.28)	0.65
NSE-25	4,106.34	(0.50)	0.14
FTSE 15	223.13	0.15	0.82
FTSE 25	229.30	(0.50)	(0.08)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.17	25.22	25.06
Market Turnover (USD MN)	6.34	1.87	10.63
Foreign Buys (%)	77.00	79.57	67.29
Foreign Sales (%)	80.00	58.89	64.21
Foreign Participation (%)	78.50	69.23	65.75

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sasini Plc	17.35	6.77	300
B.A.T	500.00	6.38	100
E.A.Cables	2.59	2.37	6,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Airways	1.94	(7.62)	272,500
Kenya Re	3.04	(6.75)	101,800
Unga Group	32.00	(5.33)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.42	2.37	2.26	31.55	0.16
Equity Group	2.39	2.34	1.97	54.00	(0.92)
Diamond Trust Bank	0.50	-	0.50	112.00	1.59
Barclays Bank	0.37	-	0.00	13.30	(1.12)
KCB Group	0.34	0.13	0.27	52.75	(1.86)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.71	(0.46)	(1.50)
KES/RWF	9.38	(0.01)	(0.30)
KES/TSH	22.74	0.08	(0.27)
USD/USH	3,710.01	(0.54)	(1.23)
USD/RWF	948.39	(0.09)	(0.03)
USD/TSH	2,298.00	0.00	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,852.26	1.43	2.86
USE LCI	347.36	0.57	(0.83)
RSE RSI	123.40	-	-
RSE RASI	135.58	-	-
DSE DSEI	2,079.90	0.72	1.00
DSE TSI	3,431.10	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.24	265.00	-
BLW	-	14.81	139.00	-
CTL	2,727,853.97	7.46	70.00	-
IMR	-	9.59	90.00	-

DSE **				
DCB	68,824.60	12.97	295.00	-
TWIGA	105,547.40	87.96	2,000.00	-
DSE	12,929.56	43.10	980.00	-
TBL	47,936,108.64	479.36	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

research@dyerandblair.com