

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

8th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.26	(0.19)	0.08
KES/GBP	132.85	(0.04)	0.07
KES/EUR	113.11	0.03	0.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.33	0.41	0.55
NSE-20	2,670.06	(0.06)	0.59
NSE-25	4,114.98	0.21	0.35
FTSE 15	221.37	(0.79)	0.03
FTSE 25	230.87	0.68	0.60

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.22	25.12	25.06
Market Turnover (USD MN)	3.32	6.33	13.95
Foreign Buys (%)	64.54	77.00	66.64
Foreign Sales (%)	64.56	80.00	64.29
Foreign Participation (%)	64.55	78.50	65.46

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Home Afrika Ltd	0.61	3.39	12,500
Sanlam	18.00	2.56	400
Kenya Airways	1.97	1.55	28,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
HF Group	6.12	(5.56)	26,100
Sasini	16.55	(4.61)	100
Britam Holdings	9.18	(3.97)	453,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	1.30	1.03	1.06	54.00	-
Safaricom	1.09	0.83	0.37	31.85	0.95
KCB Group	0.49	0.16	0.48	53.25	0.95
Diamond Trust Bank	0.24	0.11	0.23	112.25	0.22
NCBA Group	0.04	-	-	36.25	(0.82)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.64	0.19	(1.31)
KES/RWF	9.37	0.18	(0.12)
KES/TSH	22.70	0.15	(0.12)
USD/USH	3,710.01	(0.00)	(1.23)
USD/RWF	948.52	(0.01)	(0.05)
USD/TSH	2,299.01	(0.04)	(0.04)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,843.31	(0.48)	2.37
USE LCI	346.44	(0.26)	(1.09)
RSE RSI	123.02	(0.31)	(0.31)
RSE RASI	135.52	(0.04)	(0.04)
DSE DSEI	2,067.19	(0.61)	0.39
DSE TSI	3,431.10	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	492,244.30	28.29	265.00	-
BLW	43,032.68	14.84	139.00	-
CTL	947,177.95	6.94	65.00	(7.14)
IMR	10,568.68	9.61	90.00	-

DSE **				
CRDB	99,459.13	4.18	95.00	-
DCB	12,603.34	12.99	295.00	-
DSE	2,589.82	43.16	980.00	-
SWIS	352.36	70.47	1,600.00	-
TBL	480.09	480.09	10,900.00	-
TWIGA	4,404.45	88.09	2,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

research@dyerandblair.com