

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

9th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.47	(0.21)	(0.13)
KES/GBP	132.98	(0.10)	(0.03)
KES/EUR	112.85	0.23	0.46

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	170.95	2.16	2.73
NSE-20	2,692.40	0.84	1.43
NSE-25	4,189.66	1.81	2.17
FTSE 15	224.85	1.57	1.60
FTSE 25	235.35	1.94	2.55

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.72	25.17	25.06
Market Turnover (USD MN)	6.55	3.32	18.06
Foreign Buys (%)	66.30	64.54	75.54
Foreign Sales (%)	56.24	64.56	70.08
Foreign Participation (%)	61.27	64.55	72.81

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Car & General	26.00	8.33	200
Kenya Airways	2.10	6.60	67,500
Kakuzi Plc	360.00	5.88	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Express Kenya	6.16	(9.94)	100
Kapchorua Tea	75.00	(6.25)	300
N.S.E.	11.50	(5.74)	6,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.91	2.06	2.49	54.00	-
Safaricom	1.34	1.27	0.34	32.80	2.98
KCB Group	0.96	0.60	0.68	54.75	2.82
NCBA Group	0.70	-	0.00	36.25	-
E.A.B.L.	0.36	0.36	0.15	205.00	3.54

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.46	0.48	(0.82)
KES/RWF	9.09	2.92	2.80
KES/TSH	22.69	0.08	(0.04)
USD/USH	3,700.01	0.27	(0.96)
USD/RWF	922.77	2.72	2.67
USD/TSH	2,302.00	(0.13)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,836.79	(0.35)	2.00
USE LCI	348.72	0.66	(0.44)
RSE RSI	123.02	-	(0.31)
RSE RASI	135.52	-	(0.04)
DSE DSEI	2,060.24	(0.34)	0.05
DSE TSI	3,431.10	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	29.14	265.00	-
BLW	-	15.28	139.00	-
CTL	-	7.15	65.00	-
IMR	-	9.90	90.00	-

DSE **				
CRDB	1,081,017.16	4.19	95.00	-
DSE	6,479.54	43.20	980.00	-
TBL	72,113,502.12	480.46	10,900.00	-
NICO	7,713.74	7.71	175.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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