

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.59	(0.12)	(0.25)
KES/GBP	132.52	0.34	0.31
KES/EUR	112.90	(0.05)	0.41

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.36	0.24	2.97
NSE-20	2,701.04	0.32	1.76
NSE-25	4,207.90	0.44	2.62
FTSE 15	227.58	1.21	2.83
FTSE 25	238.10	1.17	3.75

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.75	25.69	25.06
Market Turnover (USD MN)	8.24	6.54	28.77
Foreign Buys (%)	55.43	66.30	63.34
Foreign Sales (%)	56.12	56.24	60.11
Foreign Participation (%)	55.78	61.27	61.73

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Crown Paints	62.50	8.80	100
Eveready East Africa	1.03	8.74	14,000
Carbacid	8.00	6.25	1,096,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sameer Africa	3.00	(9.91)	128,000
Car & General	24.00	(7.69)	200
Flame Tree Group	2.10	(7.49)	5,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.03	1.51	1.67	54.75	1.39
KCB Group	1.73	0.36	0.63	55.00	0.46
Safaricom	1.59	1.30	1.30	32.80	-
E.A.B.L.	1.04	1.03	1.02	205.00	-
DTB Kenya	0.88	0.18	-	120.25	1.26

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.20	0.72	(0.10)
KES/RWF	9.34	(2.69)	0.19
KES/TSH	22.66	0.12	0.08
USD/USH	3,678.01	0.59	(0.35)
USD/RWF	948.73	(2.81)	(0.07)
USD/TSH	2,302.00	(0.00)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,844.36	0.41	2.42
USE LCI	346.07	(0.76)	(1.19)
RSE RSI	123.02	-	(0.31)
RSE RASI	135.52	-	(0.04)
DSE DSEI	2,060.47	0.01	0.06
DSE TSI	3,431.10	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.38	265.00	-
BLW	-	14.88	139.00	-
CTL	-	6.96	65.00	-
IMR	-	9.64	90.00	-

DSE **

CRDB	82,597.94	4.19	95.00	-
DSE	43,249.73	43.25	980.00	-
TWIGA	50,840.50	88.26	2,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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