

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.34	0.25	(0.005)
KES/GBP	132.62	(0.07)	0.24
KES/EUR	112.57	0.30	0.70

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	171.08	(0.16)	2.81
NSE-20	2,692.38	(0.32)	1.43
NSE-25	4,206.14	(0.04)	2.57
FTSE 15	224.96	(1.15)	1.65
FTSE 25	235.39	(1.14)	2.57

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.77	25.81	25.06
Market Turnover (USD MN)	8.53	8.26	37.30
Foreign Buys (%)	62.27	55.43	63.10
Foreign Sales (%)	38.45	56.12	55.16
Foreign Participation (%)	50.36	55.78	59.13

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sanlam Kenya	18.00	5.57	4,000
Stanbic Holdings	113.25	5.10	245,500
Uchumi Supermarket	0.26	4.00	5,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	1.93	(8.10)	13,500
Nation Media Group	35.75	(7.62)	168,200
Sameer Africa Plc	2.85	(5.00)	7,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	3.44	3.41	1.83	32.70	(0.30)
Equity Group	1.59	1.18	1.16	54.25	(0.91)
KCB Group	1.29	0.30	0.14	54.75	(0.45)
DTB Kenya	1.26	0.11	-	120.00	(0.21)
Stanbic Holdings	0.27	0.27	0.10	113.25	5.10

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.26	(0.17)	(0.27)
KES/RWF	9.36	(0.25)	(0.06)
KES/TSH	22.72	(0.25)	(0.17)
USD/USH	3,675.01	0.08	(0.27)
USD/RWF	948.73	(0.00)	(0.07)
USD/TSH	2,302.01	(0.00)	(0.17)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,848.49	0.22	2.65
USE LCI	350.98	1.42	0.21
RSE RSI	123.40	0.31	-
RSE RASI	135.58	0.04	-
DSE DSEI	2,090.44	1.45	1.52
DSE TSI	3,431.10	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.31	265.00	-
BLW	-	14.85	139.00	-
CTL	1,495.45	7.48	70.00	7.69
IMR	-	9.61	90.00	-

DSE **

NICO	77,040.25	7.70	175.00	-
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*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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