

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.49	(0.15)	(0.15)
KES/GBP	131.81	0.61	0.85
KES/EUR	112.91	(0.31)	0.40

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	170.31	(0.45)	2.34
NSE-20	2,668.51	(0.89)	0.53
NSE-25	4,166.39	(0.95)	1.61
FTSE 15	223.08	(0.84)	0.80
FTSE 25	233.52	(0.79)	1.76

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.61	25.73	25.06
Market Turnover (USD MN)	7.60	8.52	44.91
Foreign Buys (%)	41.06	62.27	59.36
Foreign Sales (%)	25.62	38.45	50.15
Foreign Participation (%)	33.34	50.36	54.75

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree	2.11	9.33	200
TPS Eastern Africa	18.45	6.65	4,500
Uchumi	0.27	3.85	8,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
E.A.Portland Cement	13.20	(8.97)	100
Kenya Airways	2.05	(6.39)	328,400
Sanlam Kenya	17.05	(5.28)	5,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	3.53	0.65	0.38	53.75	(1.83)
Safaricom	1.88	1.82	1.07	32.75	0.15
E.A. Breweries	0.69	0.23	0.45	205.00	(0.36)
NCBA Group	0.51	-	-	36.50	0.55
Equity Group	0.40	0.33	0.05	53.00	(2.30)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.16	0.28	0.02
KES/RWF	9.35	0.15	0.09
KES/TSH	22.69	0.10	(0.06)
USD/USH	3,670.01	0.14	(0.14)
USD/RWF	948.73	(0.00)	(0.07)
USD/TSH	2,303.01	(0.04)	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,849.35	0.05	2.70
USE LCI	351.97	0.28	0.49
RSE RSI	123.40	-	-
RSE RASI	135.58	-	-
DSE DSEI	2,090.44	-	1.52
DSE TSI	3,431.10	-	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.35	265.00	-
BLW	-	14.87	139.00	-
CTL	1,497.66	7.49	70.00	-
IMR	-	9.63	90.00	-

DSE **				
CRDB	10,617,097.88	4.19	95.00	-
DSE	6,046.26	43.19	980.00	-
TWIGA	250,664.34	88.14	2,000.00	-
NICO	23,136.21	7.71	175.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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