

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15<sup>th</sup> January 2020



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day | y-t-d  |
|---------|--------|-------|--------|
| KES/USD | 101.39 | 0.10  | (0.05) |
| KES/GBP | 131.61 | 0.15  | 1.00   |
| KES/EUR | 112.68 | 0.21  | 0.61   |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| NASI           | 167.38   | (1.72) | 0.58   |
| NSE-20         | 2,671.80 | 0.12   | 0.66   |
| NSE-25         | 4,104.78 | (1.48) | 0.10   |
| FTSE 15        | 220.12   | (1.33) | (0.54) |
| FTSE 25        | 229.08   | (1.90) | (0.18) |

| Market Activity           | Close | 1-day | y-t-d |
|---------------------------|-------|-------|-------|
| Market Cap (USD BN)*      | 25.20 | 25.64 | 25.06 |
| Market Turnover (USD MN)  | 7.72  | 7.61  | 52.64 |
| Foreign Buys (%)          | 74.96 | 41.06 | 61.65 |
| Foreign Sales (%)         | 38.06 | 25.62 | 48.38 |
| Foreign Participation (%) | 56.51 | 33.34 | 55.01 |

| Top Gainers               | VWAP  | 1-day  | Volumes       |
|---------------------------|-------|--------|---------------|
|                           | (KES) | ch (%) | ('000 shares) |
| Kenya Airways             | 2.24  | 9.27   | 24,600        |
| Standard Group            | 27.00 | 7.14   | 100           |
| Nairobi Business Ventures | 0.74  | 5.71   | 600           |

| Top Losers       | VWAP   | 1-day  | Volumes       |
|------------------|--------|--------|---------------|
|                  | (KES)  | ch (%) | ('000 shares) |
| Flame Tree Group | 1.93   | (8.53) | 1,400         |
| Stanbic Holdings | 105.25 | (4.32) | 1,100         |
| KCB Group        | 51.50  | (4.19) | 2,649,800     |

| Top Traders       | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|-------------------|----------|---------|---------|--------|--------|
|                   | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom Plc     | 2.76     | 2.72    | 0.85    | 32.00  | (2.29) |
| Equity Group      | 2.57     | 2.31    | 0.81    | 52.00  | (1.89) |
| KCB Group         | 1.35     | 0.36    | 1.27    | 51.50  | (4.19) |
| E.A. Breweries    | 0.52     | 0.33    | -       | 205.00 | -      |
| Centum Investment | 0.19     | -       | -       | 29.00  | (0.68) |

\*Year-to-date refers to Market Capitalization as at 31st December 2019

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 36.20    | (0.10) | (0.08) |
| KES/RWF | 9.36     | (0.12) | (0.03) |
| KES/TSH | 22.73    | (0.19) | (0.25) |
| USD/USH | 3,670.01 | 0.00   | (0.14) |
| USD/RWF | 948.93   | (0.02) | (0.09) |
| USD/TSH | 2,305.01 | (0.09) | (0.30) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI       | 1,822.96 | (1.43) | 1.24   |
| USE LCI        | 346.45   | (1.57) | (1.08) |
| RSE RSI        | 123.02   | (0.31) | (0.31) |
| RSE RASI       | 135.52   | (0.04) | (0.04) |
| DSE DSEI       | 2,095.75 | 0.25   | 1.77   |
| DSE TSI        | 3,436.07 | 0.14   | 0.14   |

| RSE | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|-----|-------------------|------------|-------------|--------------|
| BoK | -                 | 28.31      | 265.00      | -            |
| BLW | -                 | 14.85      | 139.00      | -            |
| CTL | 16,749,527.20     | 6.95       | 65.00       | (7.14)       |
| IMR | -                 | 9.62       | 90.00       | -            |

| DSE ** |                |        |           |      |
|--------|----------------|--------|-----------|------|
| CRDB   | 783,648.14     | 4.40   | 100.00    | 5.26 |
| DSE    | 1,810.52       | 43.11  | 980.00    | -    |
| TBL    | 180,981,195.40 | 479.46 | 10,900.00 | -    |
| TCC    | 747.79         | 747.79 | 17,000.00 | -    |
| NICO   | 61,582.31      | 7.70   | 175.00    | -    |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH ANALYST

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