

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.38	0.01	(0.05)
KES/GBP	131.84	(0.18)	0.82
KES/EUR	112.97	(0.26)	0.35

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	167.21	(0.10)	0.48
NSE-20	2,669.63	(0.08)	0.57
NSE-25	4,107.13	0.06	0.16
FTSE 15	219.83	(0.13)	(0.67)
FTSE 25	228.98	(0.04)	(0.22)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.17	25.20	25.06
Market Turnover (USD MN)	9.43	7.72	54.34
Foreign Buys (%)	84.82	74.96	63.78
Foreign Sales (%)	69.99	38.06	53.59
Foreign Participation (%)	77.41	56.51	58.69

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sasini Plc	18.45	4.24	13,900
Sanlam Kenya	17.60	4.14	1,000
Bamburi Cement	79.00	3.95	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
BK Group	25.20	(10.00)	1,000,200
TPS Eastern Africa	16.20	(9.75)	200
Trans-Century	2.29	(6.15)	32,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.02	3.99	2.57	32.00	-
BAT Kenya	2.65	2.39	2.63	485.00	0.57
KCB Group	1.22	0.45	1.13	51.75	0.49
Equity Group	0.82	0.78	0.01	51.75	(0.48)
BK Group	0.25	0.25	0.25	25.20	(10.00)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.45	(0.69)	(0.77)
KES/RWF	9.36	(0.01)	(0.04)
KES/TSH	22.76	(0.09)	(0.34)
USD/USH	3,695.00	(0.68)	(0.82)
USD/RWF	948.93	0.00	(0.09)
USD/TSH	2,307.00	(0.09)	(0.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,296.23	(28.89)	(28.02)
USE LCI	346.05	(0.12)	(1.20)
RSE RSI	123.02	-	(0.31)
RSE RASI	151.17	11.55	11.50
DSE DSEI	2,083.50	(0.58)	1.18
DSE TSI	3,436.07	-	0.14

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	28.31	265.00	-
BLW	-	14.85	139.00	-
CTL	-	6.94	65.00	-
IMR	-	9.62	90.00	-

DSE **	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
CRDB	292,928,218.60	4.39	100.00	-
DSE	12,920.12	43.07	980.00	-
NMB	228,290.68	102.83	2,340.00	-
TBL	19,160.46	479.01	10,900.00	-
TWIGA	13,008.02	87.89	2,000.00	-
VODA	10,459.15	37.35	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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