

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.95	0.03	0.38
KES/GBP	131.76	0.09	0.89
KES/EUR	112.09	0.54	1.13

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	166.34	0.07	(0.04)
NSE-20	2,666.96	(0.08)	0.47
NSE-25	4,110.98	0.22	0.25
FTSE 15	219.98	0.92	(0.60)
FTSE 25	228.39	1.08	(0.48)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.15	25.13	25.06
Market Turnover (USD MN)	7.30	6.91	76.23
Foreign Buys (%)	73.41	69.77	66.37
Foreign Sales (%)	47.07	82.45	54.00
Foreign Participation (%)	60.24	76.11	60.19

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	2.20	10.00	400
TPS Eastern Africa	17.80	9.88	1,200
Uchumi	0.27	8.00	1,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
BK Group	22.70	(9.92)	1,000,000
Kakuzi	310.00	(8.89)	200
Unga Group	31.95	(7.79)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A.B.L.	2.40	2.09	0.52	210.00	-
Equity Group	2.07	1.57	0.80	51.75	0.98
KCB Group	1.01	0.50	0.98	52.00	0.48
Safaricom	0.85	0.81	0.72	31.55	0.16
BK Group	0.22	0.22	0.22	22.70	(9.92)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.41	(0.03)	(0.66)
KES/RWF	9.40	(0.03)	(0.49)
KES/TSH	22.81	0.06	(0.60)
USD/USH	3,675.01	0.00	(0.27)
USD/RWF	949.07	(0.00)	(0.10)
USD/TSH	2,303.01	0.09	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,809.77	0.02	0.50
USE LCI	345.76	0.10	(1.28)
RSE RSI	121.53	(1.21)	(1.52)
RSE RASI	150.93	(0.16)	11.32
DSE DSEI	2,077.95	0.56	0.91
DSE TSI	3,435.94	-	0.14

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	2,041,322.31	27.55	259.00	(2.26)
BLW	-	14.78	139.00	-
CTL	-	6.91	65.00	-
IMR	-	9.57	90.00	-

DSE **				
CRDB	30,989.74	4.38	100.00	-
TBL	71,666,520.56	477.78	10,900.00	-
TWIGA	963,969.49	87.67	2,000.00	-
NICO	26,825.63	7.45	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

research@dyerandblair.com