

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21st January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	101.10	(0.15)	0.24
KES/GBP	131.44	0.24	1.13
KES/EUR	112.02	0.06	1.19

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.96	(0.23)	(0.27)
NSE-20	2,659.23	(0.29)	0.18
NSE-25	4,094.90	(0.39)	(0.14)
FTSE 15	219.33	(0.30)	(0.89)
FTSE 25	227.64	(0.33)	(0.81)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.06	25.11	25.06
Market Turnover (USD MN)	4.03	7.29	80.25
Foreign Buys (%)	31.12	73.41	64.60
Foreign Sales (%)	35.19	47.07	53.06
Foreign Participation (%)	33.15	60.24	58.83

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Home Afrika Ltd	0.53	3.92	51,400
Britam Holdings	9.40	2.84	313,000
Liberty Holdings	10.65	2.40	1,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	2.07	(5.91)	5,300
E.A.Cables	2.51	(4.56)	14,000
Stanbic Holdings	110.00	(3.93)	90,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Carbacid	1.07	-	-	8.50	(1.16)
Equity Group	0.85	0.56	0.68	51.00	(1.45)
NCBA Group	0.50	0.00	-	36.50	0.14
KCB Group	0.48	0.13	0.31	51.75	(0.48)
Safaricom	0.41	0.35	0.34	31.55	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.33	0.20	(0.46)
KES/RWF	9.39	0.13	(0.36)
KES/TSH	22.81	0.02	(0.59)
USD/USH	3,673.01	0.05	(0.22)
USD/RWF	949.23	(0.02)	(0.12)
USD/TSH	2,306.00	(0.13)	(0.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,818.39	0.48	0.98
USE LCI	345.43	(0.10)	(1.38)
RSE RSI	123.02	1.23	(0.31)
RSE RASI	151.17	0.16	11.50
DSE DSEI	2,089.76	0.57	1.48
DSE TSI	3,435.94	-	0.14

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	826,951.96	28.22	265.00	2.32
BLW	-	14.80	139.00	-
CTL	105,918.44	6.92	65.00	-
IMR	-	9.59	90.00	-

DSE **				
CRDB	393,778.11	4.38	100.00	-
DSE	52,931.63	42.96	980.00	-
TBL	8,601.57	477.86	10,900.00	-
TWIGA	87.68	87.68	2,000.00	-
NICO	6,931.23	7.45	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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