

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23rd January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.87	0.16	0.46
KES/GBP	132.37	(0.26)	0.43
KES/EUR	111.83	0.35	1.36

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	165.53	0.13	(0.53)
NSE-20	2,642.31	(0.20)	(0.46)
NSE-25	4,081.15	0.21	(0.47)
FTSE 15	219.04	(0.23)	(1.03)
FTSE 25	227.58	0.01	(0.83)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	25.05	25.01	25.06
Market Turnover (USD MN)	7.50	5.25	92.94
Foreign Buys (%)	77.37	64.37	65.62
Foreign Sales (%)	64.96	87.64	55.96
Foreign Participation (%)	71.16	76.01	60.79

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Olympia Capital	2.20	8.91	5,000
Carbacid Investments	9.00	4.17	3,700
Home Afrika	0.55	3.77	13,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanlib-Fahari IREIT	8.98	(6.26)	30,100
Trans-Century	2.31	(3.75)	100
Uchumi	0.27	(3.57)	4,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.69	3.63	3.58	31.55	0.16
Equity Group	1.52	1.21	0.45	51.25	0.49
E.A.B.L.	0.91	0.91	0.53	212.75	0.95
Co-op Bank	0.84	-	0.05	15.80	-
B.A.T.	0.13	0.04	0.13	489.25	(0.36)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.46	(0.16)	(0.82)
KES/RWF	9.41	(0.16)	(0.59)
KES/TSH	22.87	(0.16)	(0.85)
USD/USH	3,678.01	0.00	(0.35)
USD/RWF	949.30	0.00	(0.13)
USD/TSH	2,307.01	(0.00)	(0.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,811.49	0.01	0.60
USE LCI	344.32	(0.61)	(1.69)
RSE RSI	121.78	(1.01)	(1.31)
RSE RASI	150.97	(0.13)	11.35
DSE DSEI	2,093.36	0.31	1.66
DSE TSI	3,445.89	0.29	0.43

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	77,357.93	27.63	260.00	(1.89)
BLW	-	14.77	139.00	-
CTL	305,978.24	6.91	65.00	-
IMR	-	9.56	90.00	-

DSE **				
CRDB	773,789.59	4.81	110.00	10.00
TBL	80,839,573.60	476.60	10,900.00	-
NICO	222,996.64	7.43	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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