

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.86	0.02	0.47
KES/GBP	132.39	(0.01)	0.41
KES/EUR	111.87	(0.04)	1.32

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	164.98	(0.33)	(0.86)
NSE-20	2,642.50	0.01	(0.45)
NSE-25	4,075.32	(0.14)	(0.62)
FTSE 15	219.15	0.05	(0.98)
FTSE 25	227.37	(0.09)	(0.92)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.97	25.05	25.06
Market Turnover (USD MN)	4.08	7.50	97.01
Foreign Buys (%)	74.94	77.37	66.01
Foreign Sales (%)	70.62	64.96	56.57
Foreign Participation (%)	72.78	71.16	61.29

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Uchumi Supermarket	0.28	3.70	2,000
Kapchorua Tea	81.50	1.88	1,000
Olympia Capital	2.24	1.82	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Home Afrika	0.52	(5.45)	213,800
Stanbic	100.75	(4.95)	500
Sameer Africa	2.56	(3.40)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.25	2.01	2.19	31.30	(0.79)
Equity Group	0.90	0.87	0.11	51.50	0.49
KCB Group	0.59	0.06	0.55	51.75	0.49
E.A.B.L.	0.11	0.11	0.00 3	215.00	1.06
Standard Chartered	0.05	0.00 1	-	205.00	0.74

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.46	0.01	(0.81)
KES/RWF	9.41	(0.04)	(0.62)
KES/TSH	22.87	(0.02)	(0.87)
USD/USH	3,677.01	0.03	(0.33)
USD/RWF	949.46	(0.02)	(0.14)
USD/TSH	2,307.00	0.00	(0.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,820.26	0.48	1.09
USE LCI	345.43	0.32	(1.38)
RSE RSI	121.78	-	(1.31)
RSE RASI	150.97	-	11.35
DSE DSEI	2,084.01	(0.45)	1.20
DSE TSI	3,431.10	(0.43)	-

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	5,523.63	27.62	260.00	-
BLW	-	14.77	139.00	-
CTL	-	6.90	65.00	-
IMR	-	9.56	90.00	-

DSE **

TBL	836,256,592.52	476.52	10,900.00	-
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*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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