

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.88	(0.02)	0.45
KES/GBP	132.06	0.25	0.66
KES/EUR	111.35	0.46	1.78

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	163.26	(1.04)	(1.89)
NSE-20	2,632.48	(0.38)	(0.83)
NSE-25	4,046.98	(0.70)	(1.31)
FTSE 15	217.21	(0.89)	(1.85)
FTSE 25	223.45	(1.72)	(2.63)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.70	24.96	25.06
Market Turnover (USD MN)	3.89	4.08	100.88
Foreign Buys (%)	67.69	74.94	66.07
Foreign Sales (%)	72.54	70.62	57.19
Foreign Participation (%)	70.11	72.78	61.63

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Eveready East Africa	1.07	6.54	2,300
Sameer Africa	2.56	5.47	100
Flame Tree Group	1.90	5.26	16,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Carbacid	8.38	(6.89)	5,100
E.A.Cables	2.37	(5.20)	12,400
Kapchorua Tea	77.50	(4.91)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	1.20	1.06	1.15	30.70	(1.92)
KCB Group	0.87	0.28	0.66	52.00	0.48
E.A. Breweries	0.80	0.79	0.52	215.50	0.23
Equity Group	0.44	0.25	0.16	51.00	(0.97)
BK Group	0.25	0.25	0.25	22.70	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.45	0.02	(0.78)
KES/RWF	9.41	0.02	(0.60)
KES/TSH	22.85	0.11	(0.76)
USD/USH	3,677.01	0.00	(0.33)
USD/RWF	949.46	0.00	(0.14)
USD/TSH	2,305.01	0.09	(0.30)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,821.08	0.05	1.13
USE LCI	346.41	0.28	(1.10)
RSE RSI	121.78	-	(1.31)
RSE RASI	150.97	-	11.35
DSE DSEI	2,091.01	0.34	1.54
DSE TSI	3,445.89	0.43	0.43

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	-	27.62	260.00	-
BLW	-	14.77	139.00	-
CTL	-	6.91	65.00	-
IMR	-	9.56	90.00	-

DSE **				
CRDB	481,404.65	4.81	110.00	-
DSE	1,141,055.94	42.89	980.00	-
TBL	35,777,118.40	477.03	10,900.00	-
TWIGA	190,811.30	87.53	2,000.00	-
TOL	4,332.64	28.88	660.00	-
NICO	59,519.12	7.44	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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