

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29th January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.87	(0.002)	0.46
KES/GBP	131.26	0.45	1.26
KES/EUR	111.05	0.22	2.04

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	161.21	(0.07)	(3.12)
NSE-20	2,603.36	(1.03)	(1.92)
NSE-25	4,008.66	(0.31)	(2.24)
FTSE 15	215.87	0.15	(2.46)
FTSE 25	222.56	0.02	(3.02)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.39	24.41	25.06
Market Turnover (USD MN)	6.33	3.17	110.34
Foreign Buys (%)	53.80	44.59	64.76
Foreign Sales (%)	85.52	33.13	58.12
Foreign Participation (%)	69.66	38.86	61.44

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kakuzi Plc	340.00	9.68	100
Home Afrika	0.50	6.38	55,900
Nation Media Group	35.10	1.45	2,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
E.A.Cables Ltd	2.13	(10.13)	95,300
WPP Scangroup	16.85	(9.65)	4,600
Car & General (K)	24.00	(7.69)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.91	2.36	3.76	30.05	0.33
KCB Group	0.76	0.12	0.59	52.25	0.48
Equity Group	0.65	0.27	0.36	50.50	(0.49)
BK Group	0.50	0.50	0.499	22.65	(0.22)
Co-operative Bank	0.25	-	0.05	15.40	-

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.48	(0.03)	(0.87)
KES/RWF	9.42	(0.01)	(0.63)
KES/TSH	22.90	(0.21)	(0.98)
USD/USH	3,680.01	(0.03)	(0.41)
USD/RWF	949.72	(0.01)	(0.17)
USD/TSH	2,310.00	(0.22)	(0.52)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,822.12	(0.01)	1.19
USE LCI	342.89	0.54	(2.10)
RSE RSI	123.54	0.31	0.11
RSE RASI	151.25	0.04	11.56
DSE DSEI	2,110.93	0.21	2.51
DSE TSI	3,464.43	0.29	0.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	67,551.78	28.15	265.00	-
BLW	73,818.37	14.76	139.00	-
CTL	3,717.47	7.43	70.00	7.69
IMR	-	9.56	90.00	-

DSE **				
CRDB	3,626,767.25	5.68	130.00	8.33
TBL	11,899,563.32	475.98	10,900.00	-
TWIGA	386,026.20	87.34	2,000.00	-
NICO	2,227.07	7.42	170.00	-

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- EABL is scheduled to release its 1H20 results on 31.01.20

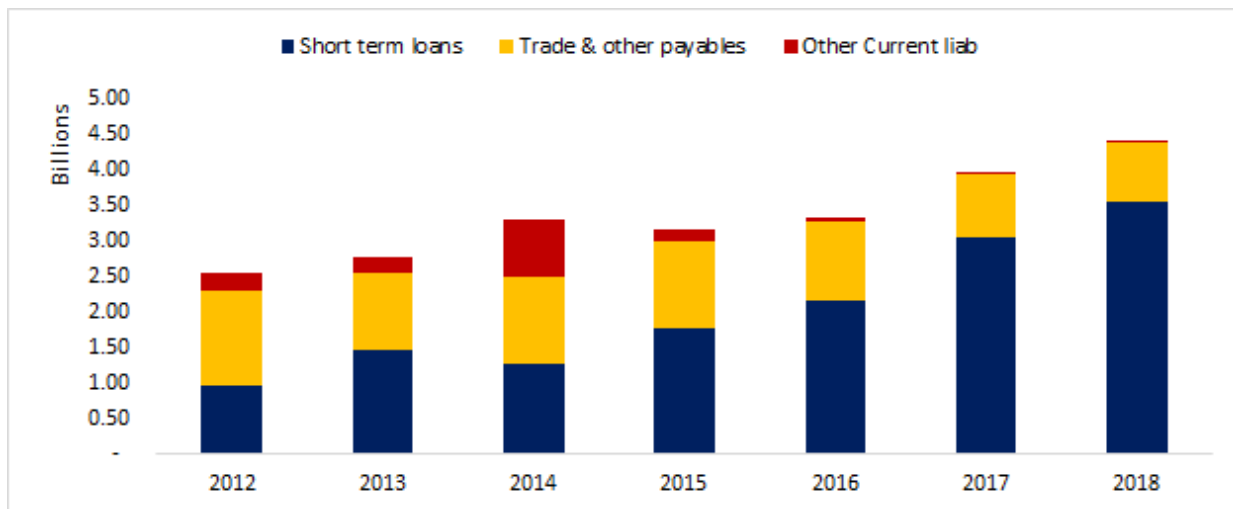
RESEARCH ANALYST

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SALIENT NEWS.

East African Cables reassures stakeholders

East Africa Cables released a statement in reaction to SBM Bank's demand to liquidate the company over the default of a KES 285.00 MN loan. In a bid to reassure all the stakeholders that the business is solid, they stated that 82.0% of its total banking facilities had been successfully restructured in July 2019 and as a result, the group's balance sheet had greatly improved. Cables is currently in the process of completing the second phase of the debt restructure which involves: KES 285.00 MN and KES 161.00 MN owed to SBM Bank and Ecobank Kenya respectively.



(Source: Company Filings, DBIB Research)