

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

31st January 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	100.59	0.16	0.74
KES/GBP	131.69	(0.57)	0.94
KES/EUR	110.90	(0.09)	2.18

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	162.09	(0.15)	(2.60)
NSE-20	2,600.41	(0.06)	(2.03)
NSE-25	4,023.35	0.05	(1.88)
FTSE 15	216.27	(0.10)	(2.28)
FTSE 25	223.63	(0.10)	(2.55)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	24.59	24.63	25.06
Market Turnover (USD MN)	4.51	6.95	121.71
Foreign Buys (%)	40.46	45.28	62.76
Foreign Sales (%)	55.93	65.63	58.46
Foreign Participation (%)	48.20	55.45	60.61

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Bamburi Cement	72.50	9.02	1,200
Home Afrika	0.47	4.44	441,200
Stanbic Holdings	114.00	4.35	512,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Flame Tree Group	1.73	(8.95)	20,300
Trans-Century Plc	2.24	(7.44)	22,900
Stanlib Fahari I-REIT.	9.00	(7.02)	2,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom Plc	1.02	0.48	0.94	30.45	(0.49)
KCB Group Plc	0.80	-	0.51	52.25	0.48
Equity Group	0.76	0.25	-	50.00	-
Stanbic Holdings	0.58	0.58	0.567	114.00	4.35
E.A. Breweries Ltd	0.52	0.509	0.29	214.25	(0.35)

*Year-to-date refers to Market Capitalization as at 31st December 2018

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.59	(0.16)	(1.16)
KES/RWF	9.44	(0.17)	(0.94)
KES/TSH	22.96	(0.25)	(1.23)
USD/USH	3,680.01	(0.00)	(0.41)
USD/RWF	949.88	(0.01)	(0.19)
USD/TSH	2,309.01	(0.09)	(0.48)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,821.86	0.09	1.17
USE LCI	343.81	0.35	(1.84)
RSE RSI	123.16	(0.24)	(0.19)
RSE RASI	151.19	(0.03)	11.51
DSE DSEI	2,104.70	(0.23)	2.21
DSE TSI	3,464.43	-	0.97

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BoK	578,063.45	28.06	265.00	-
BLW	14,718.96	14.72	139.00	-
CTL	13,765.94	6.88	65.00	(5.80)
IMR	-	9.53	90.00	-

DSE **				
CRDB	124,587.25	5.66	130.00	-
DSE	9,818.87	42.69	980.00	-
NMB	1,019.35	101.94	2,340.00	-
TWIGA	545,831.55	87.12	2,000.00	-
TICL	503.14	16.77	385.00	-
NICO	79,979.79	7.41	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH ANALYST

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