

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.80	0.14	(5.39)
KES/GBP	132.00	(0.65)	0.71
KES/EUR	118.95	(0.97)	(4.93)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.60	0.34	(17.31)
NSE-20	1,931.29	(0.86)	(27.24)
NSE-25	3,202.28	(0.05)	(21.91)
FTSE 15	172.31	0.67	(22.14)
FTSE 25	182.36	0.56	(20.54)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.69	19.63	25.06
Market Turnover (USD MN)	5.65	8.42	694.13
Foreign Buys (%)	65.23	37.23	49.61
Foreign Sales (%)	94.47	64.44	77.51
Foreign Participation (%)	79.85	50.83	63.56

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Uchumi	0.33	10.00	102,500
Eveready	1.10	10.00	1,600
Umeme	7.90	9.72	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Airways	1.99	(9.95)	375,600
N.S.E	7.30	(7.59)	113,500
Sameer Africa	2.70	(7.53)	700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.58	2.93	3.52	28.75	0.70
Equity Group	0.74	0.32	0.72	35.05	(0.57)
KCB Group	0.53	0.24	0.52	35.35	(0.28)
E.A Breweries	0.29	0.12	0.29	163.75	1.08
ABSA Bank	0.23	0.00	0.22	10.80	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.43	(0.07)	2.05
KES/RWF	8.93	(0.14)	4.55
KES/TSH	21.67	(0.09)	4.45
USD/USH	3,783.36	0.07	(3.23)
USD/RWF	953.73	0.00	(0.59)
USD/TSH	2,314.01	0.04	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,383.91	-	(23.15)
USE LCI	340.40	-	(2.81)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,809.09	0.22	(12.15)
DSE TSI	3,491.87	-	1.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
RSE				
BOK	-	29.11	260.00	-
BLR	-	15.45	138.00	-
CTL	28,218.85	7.84	70.00	-
IMR	-	10.08	90.00	-

DSE **				
DCB	562.14	13.38	290.00	-
DSE	70,669.36	40.61	880.00	-
SWIS	51,718.97	60.00	1,300.00	-
VODA	9,022.90	39.23	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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