

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03<sup>RD</sup> JUNE 2020



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day  | y-t-d  |
|---------|--------|--------|--------|
| KES/USD | 106.45 | 0.33   | (5.04) |
| KES/GBP | 133.51 | (1.14) | (0.43) |
| KES/EUR | 118.88 | 0.06   | (4.86) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| NASI           | 138.26   | 0.48  | (16.92) |
| NSE-20         | 1,936.17 | 0.25  | (27.06) |
| NSE-25         | 3,208.90 | 0.21  | (21.75) |
| FTSE 15        | 173.02   | 0.41  | (21.82) |
| FTSE 25        | 184.87   | 1.38  | (19.44) |

| Market Activity           | Close | 1-day | y-t-d  |
|---------------------------|-------|-------|--------|
| Market Cap (USD BN)*      | 19.85 | 19.76 | 25.06  |
| Market Turnover (USD MN)  | 3.73  | 5.67  | 698.04 |
| Foreign Buys (%)          | 63.21 | 65.23 | 49.68  |
| Foreign Sales (%)         | 82.37 | 94.47 | 77.54  |
| Foreign Participation (%) | 72.79 | 79.85 | 63.61  |

| Top Gainers | VWAP  | 1-day  | Volumes       |
|-------------|-------|--------|---------------|
|             | (KES) | ch (%) | ('000 shares) |
| Eveready    | 1.20  | 9.09   | 10,200        |
| Kenya Power | 1.88  | 8.05   | 1,199,900     |
| N.S.E       | 7.80  | 6.85   | 62,000        |

| Top Losers | VWAP  | 1-day  | Volumes       |
|------------|-------|--------|---------------|
|            | (KES) | ch (%) | ('000 shares) |
| Uchumi     | 0.30  | (9.09) | 172,100       |
| Longhorn   | 4.57  | (6.73) | 13,900        |
| Centum     | 22.65 | (5.62) | 13,700        |

| Top Traders   | Turnover | F.buys  | F.sales | VWAP   | 1-day  |
|---------------|----------|---------|---------|--------|--------|
|               | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%) |
| Safaricom     | 1.70     | 1.66    | 1.33    | 29.10  | 1.22   |
| Equity Group  | 0.83     | 0.34    | 0.79    | 34.75  | (0.86) |
| E.A Breweries | 0.47     | 0.28    | 0.45    | 165.25 | 0.92   |
| KCB Group     | 0.35     | -       | 0.32    | 34.95  | (1.13) |
| ABSA Bank     | 0.08     | 0.00    | 0.07    | 10.80  | -      |

\*Year-to-date refers to Market Capitalization as at 31st December 2019

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 35.41    | 0.05   | 2.10   |
| KES/RWF | 8.96     | (0.35) | 4.21   |
| KES/TSH | 21.75    | (0.37) | 4.10   |
| USD/USH | 3,769.01 | 0.38   | (2.84) |
| USD/RWF | 953.98   | (0.03) | (0.62) |
| USD/TSH | 2,315.01 | (0.04) | (0.74) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day | y-t-d   |
|----------------|----------|-------|---------|
| RSE RSI        | 122.00   | -     | (1.13)  |
| RSE RASI       | 150.19   | -     | 10.78   |
| DSE DSEI       | 1,809.09 | -     | (12.15) |
| DSE TSI        | 3,491.87 | -     | 1.77    |

| RSE    | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|--------|-------------------|------------|-------------|--------------|
| BOK    | 336,535.78        | 29.01      | 260.00      | -            |
| BLR    | -                 | 15.40      | 138.00      | -            |
| CTL    | 39,054.22         | 7.81       | 70.00       | -            |
| IMR    | -                 | 10.04      | 90.00       | -            |
| DSE ** |                   |            |             |              |
| CRDB   | 25,795.95         | 6.90       | 150.00      | -            |
| DSE    | 4,046.42          | 40.46      | 880.00      | -            |
| VODA   | 3,908.48          | 39.08      | 850.00      | -            |

\*Local Currency

\*\*Trading data for the previous day.

RESEARCH DEPARTMENT

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