

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.12	0.31	(4.72)
KES/GBP	133.49	0.02	(0.41)
KES/EUR	118.88	(0.00)	(4.86)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.59	0.96	(16.12)
NSE-20	1,931.18	(0.26)	(27.25)
NSE-25	3,218.45	0.30	(21.51)
FTSE 15	171.58	(0.83)	(22.47)
FTSE 25	183.77	(0.60)	(19.92)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.10	19.91	25.06
Market Turnover (USD MN)	5.61	3.74	703.92
Foreign Buys (%)	44.16	63.21	49.64
Foreign Sales (%)	65.64	82.37	77.44
Foreign Participation (%)	54.90	72.79	63.54

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Trans-Century	1.66	9.21	300
Kenya Airways	2.12	6.53	282,500
Standard Chartered	173.75	6.27	204,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kapchorua Tea	72.00	(8.86)	100
Eveready	1.12	(6.67)	6,700
ABSA Bank	10.10	(6.48)	1,180,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	2.29	0.69	1.69	34.25	(1.44)
Safaricom	1.77	1.61	1.26	29.60	1.72
KCB Group	0.43	0.07	0.19	34.90	(0.14)
E.A Breweries	0.38	0.11	0.37	166.00	0.45
Standard Chartered	0.33	-	-	173.75	6.27

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.48	(0.20)	1.91
KES/RWF	8.99	(0.31)	3.91
KES/TSH	21.81	(0.31)	3.80
USD/USH	3,765.01	0.11	(2.73)
USD/RWF	954.03	(0.00)	(0.63)
USD/TSH	2,315.01	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,336.12	(3.45)	(25.80)
USE LCI	340.14	(0.08)	(2.89)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,799.50	(0.53)	(12.61)
DSE TSI	3,491.87	-	1.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.92	260.00	-
BLR	-	15.35	138.00	-
CTL	-	7.79	70.00	-
IMR	-	10.01	90.00	-

DSE **

CRDB	197,464.51	6.88	150.00	-
DSE	13,312.37	40.34	880.00	-
VODA	46,875.21	38.97	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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