

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.09	0.03	(4.69)
KES/GBP	132.96	0.39	(0.02)
KES/EUR	119.06	(0.15)	(5.02)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	139.18	(0.29)	(16.36)
NSE-20	1,939.59	0.44	(26.93)
NSE-25	3,200.71	(0.55)	(21.94)
FTSE 15	172.66	0.63	(21.98)
FTSE 25	184.07	0.16	(19.79)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.05	20.11	25.06
Market Turnover (USD MN)	6.66	5.62	710.89
Foreign Buys (%)	49.60	44.16	49.64
Foreign Sales (%)	78.29	65.64	77.45
Foreign Participation (%)	63.95	54.90	63.54

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kenya Airways	2.33	9.91	51,200
Flame Tree Group	1.46	9.77	79,600
Sasini	16.90	9.03	9,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanbic Holdings	78.50	(6.55)	2,200
Nation Media	16.45	(6.00)	192,500
Express Kenya	5.58	(3.79)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.28	2.25	1.26	29.50	(0.34)
Equity Group	1.65	0.71	1.61	33.15	(3.21)
KCB Group	1.40	0.07	1.28	34.90	-
Britam	0.92	0.00	0.78	6.50	(2.99)
B.A.T Kenya	0.26	0.26	0.25	320.00	0.31

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.51	(0.09)	1.82
KES/RWF	8.99	(0.05)	3.87
KES/TSH	21.82	(0.03)	3.77
USD/USH	3,767.00	(0.05)	(2.78)
USD/RWF	954.16	(0.01)	(0.64)
USD/TSH	2,315.01	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,350.31	1.06	(25.01)
USE LCI	340.14	-	(2.89)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,796.20	(0.18)	(12.77)
DSE TSI	3,491.87	-	1.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.91	260.00	-
BLR	-	15.34	138.00	-
CTL	84,833.39	7.78	70.00	-
IMR	-	10.01	90.00	-

DSE **

CRDB	48.12	6.87	150.00	-
DCB	19,934.19	13.29	290.00	-
DSE	78,636.96	40.33	880.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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