

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.14	(0.05)	(4.74)
KES/GBP	134.55	(1.19)	(1.21)
KES/EUR	120.10	(0.87)	(5.93)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.74	1.12	(15.43)
NSE-20	1,968.42	1.49	(25.84)
NSE-25	3,242.50	1.31	(20.93)
FTSE 15	173.70	0.60	(21.51)
FTSE 25	185.47	0.76	(19.18)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.27	20.04	25.06
Market Turnover (USD MN)	5.90	6.66	717.07
Foreign Buys (%)	92.74	49.60	50.01
Foreign Sales (%)	47.15	78.29	77.17
Foreign Participation (%)	69.94	63.95	63.59

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Kapchorua Tea	79.00	9.72	100
TPS Eastern Africa	14.30	9.58	100
Unga Group	30.00	9.49	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sanlam Kenya	15.00	(6.25)	3,700
BK Group	18.00	(5.26)	1,849,100
Home Afrika	0.45	(4.26)	142,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.19	4.18	1.02	29.90	1.36
KCB Group	0.77	0.56	0.76	35.20	0.86
Equity Group	0.36	0.32	0.35	34.60	4.37
BK Group	0.31	0.31	0.31	18.00	(5.26)
D.T.B. Group	0.14	-	0.11	69.50	(0.36)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.10	1.16	2.96
KES/RWF	8.99	0.04	3.91
KES/TSH	21.80	0.09	3.86
USD/USH	3,725.00	1.11	(1.64)
USD/RWF	954.25	(0.01)	(0.65)
USD/TSH	2,314.01	0.04	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,330.50	(1.47)	(26.11)
USE LCI	340.04	(0.03)	(2.92)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,804.49	0.46	(12.37)
DSE TSI	3,491.87	-	1.77

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.92	260.00	-
BLR	-	15.35	138.00	-
CTL	-	7.79	70.00	-
IMR	-	10.01	90.00	-

*Local Currency

RESEARCH DEPARTMENT

research@dyerandblair.com