

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.43	(0.13)	(5.03)
KES/GBP	134.68	0.01	(1.31)
KES/EUR	120.15	(0.04)	(5.98)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	141.04	0.69	(15.25)
NSE-20	1,986.48	0.23	(25.16)
NSE-25	3,252.09	0.50	(20.69)
FTSE 15	174.13	0.73	(21.32)
FTSE 25	186.09	0.94	(18.91)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.26	20.12	25.06
Market Turnover (USD MN)	6.73	4.58	728.95
Foreign Buys (%)	85.47	71.06	50.49
Foreign Sales (%)	47.52	83.93	76.93
Foreign Participation (%)	66.50	77.50	63.71

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Flame Tree Group	1.84	9.52	106,800
Britam Holdings	8.10	9.46	3,365,600
Stanbic Holdings	83.00	6.75	1,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready E.A.	1.05	(8.70)	20,600
Olympia Capital	2.17	(5.65)	11,200
K.P.L.C.	2.30	(4.17)	2,675,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.99	4.87	2.03	29.95	1.01
KCB Group	0.79	0.58	0.74	35.00	(0.43)
Britam Holdings	0.26	0.00	-	8.10	9.46
Equity Group	0.22	0.20	0.20	34.80	0.14
E.A. Breweries	0.11	0.10	0.10	166.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.05	0.12	3.10
KES/RWF	8.97	0.11	4.15
KES/TSH	21.74	0.12	4.12
USD/USH	3,730.01	(0.00)	(1.77)
USD/RWF	954.39	(0.01)	(0.66)
USD/TSH	2,314.01	(0.00)	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,351.67	1.59	(24.94)
USE LCI	340.04	-	(2.92)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,805.22	-	(12.33)
DSE TSI	3,486.90	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.99	260.00	-
BLR	-	15.39	138.00	-
CTL	43,714.38	7.81	70.00	-
IMR	10,036.47	10.04	90.00	-

DSE **

CRDB	1,458,416.39	6.67	145.00	-
DSE	8,499.64	40.47	880.00	-
TBL	4,471,877.14	501.33	10,900.00	-
TPCC	5,160.50	101.19	2,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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