

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.60	(0.16)	(5.19)
KES/GBP	136.32	(1.22)	(2.54)
KES/EUR	121.26	(0.93)	(6.96)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	142.78	1.23	(14.20)
NSE-20	1,995.03	0.43	(24.84)
NSE-25	3,287.02	1.07	(19.84)
FTSE 15	174.07	(0.03)	(21.35)
FTSE 25	186.70	0.33	(18.65)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.47	20.22	25.06
Market Turnover (USD MN)	3.36	6.72	732.48
Foreign Buys (%)	60.96	85.47	50.54
Foreign Sales (%)	63.67	47.52	76.87
Foreign Participation (%)	62.31	66.50	63.70

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	8.84	9.14	2,274,000
Sameer Africa	3.24	9.09	152,700
Flame Tree Group	1.99	8.15	263,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.05	(5.53)	7,700
Eveready E.A.	1.00	(4.76)	300
K.P.L.C.	2.20	(4.35)	1,643,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.99	0.97	0.22	30.45	1.67
KCB Group	0.85	0.42	0.80	35.00	-
Equity Group	0.58	0.41	0.52	34.85	0.14
E.A. Breweries	0.29	0.21	0.29	169.00	1.81
Britam Holdings	0.19	-	-	8.84	9.14

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.04	0.02	3.12
KES/RWF	8.95	0.15	4.30
KES/TSH	21.72	0.11	4.23
USD/USH	3,735.01	(0.13)	(1.91)
USD/RWF	954.47	(0.01)	(0.67)
USD/TSH	2,315.01	(0.04)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,351.67	-	(24.94)
USE LCI	340.04	-	(2.92)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,811.77	0.36	(12.02)
DSE TSI	3,486.90	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.04	260.00	-
BLR	-	15.41	138.00	-
CTL	-	7.82	70.00	-
IMR	-	10.05	90.00	-

DSE **				
CRDB	387,447.39	6.68	145.00	-
DSE	162.08	40.52	880.00	-
TBL	383,367,576.23	501.90	10,900.00	-
TPCC	32,720.31	101.30	2,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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