

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.50	0.09	(5.10)
KES/GBP	134.92	1.03	(1.49)
KES/EUR	120.99	0.22	(6.72)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	142.88	0.07	(14.14)
NSE-20	2,011.77	0.84	(24.21)
NSE-25	3,285.90	(0.03)	(19.87)
FTSE 15	174.74	0.38	(21.04)
FTSE 25	186.76	0.03	(18.62)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.51	20.49	25.06
Market Turnover (USD MN)	10.46	3.36	743.48
Foreign Buys (%)	76.07	60.96	50.92
Foreign Sales (%)	74.68	63.67	76.83
Foreign Participation (%)	75.38	62.31	63.88

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	9.72	9.95	5,090,700
E.A.Cables	1.88	9.30	200
Home Afrika	0.46	4.55	46,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General (K)	20.65	(9.03)	100
Flame Tree Group	1.83	(8.04)	84,500
Stanbic Holdings	77.00	(7.78)	814,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	6.10	5.78	4.16	30.45	-
KCB Group	1.05	0.87	1.02	35.00	-
Equity Group	1.01	0.59	0.99	34.85	-
Stanbic Holdings	0.59	-	0.59	77.00	(7.78)
B.A.T. Kenya	0.48	0.48	0.45	320.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	35.07	(0.09)	3.04
KES/RWF	8.96	(0.10)	4.20
KES/TSH	21.74	(0.09)	4.15
USD/USH	3,735.00	0.00	(1.91)
USD/RWF	954.57	(0.01)	(0.68)
USD/TSH	2,315.01	0.00	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,361.05	0.69	(24.42)
USE LCI	339.97	(0.02)	(2.94)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,807.47	(0.24)	(12.23)
DSE TSI	3,486.90	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.01	260.00	-
BLR	-	15.40	138.00	-
CTL	28,897.54	7.81	70.00	-
IMR	-	10.04	90.00	-

DSE **				
CRDB	18,578.45	6.67	145.00	-
DSE	85,424.32	40.49	880.00	-
TBL	80,860,647.22	501.47	10,900.00	-
TPCC	200,403.01	101.21	2,200.00	-
VODA	5,083.69	39.11	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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