

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.45	0.05	(5.05)
KES/GBP	134.44	0.35	(1.13)
KES/EUR	120.53	0.38	(6.32)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	143.25	0.26	(13.92)
NSE-20	2,022.95	0.56	(23.79)
NSE-25	3,300.18	0.43	(19.52)
FTSE 15	175.75	0.58	(20.59)
FTSE 25	188.33	0.84	(17.94)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.57	20.52	25.06
Market Turnover (USD MN)	8.34	10.47	752.24
Foreign Buys (%)	48.09	76.07	50.89
Foreign Sales (%)	45.71	74.68	76.47
Foreign Participation (%)	46.90	75.38	63.68

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	10.65	9.57	21,184,100
Stanbic Holdings	83.50	8.44	100
Eveready	1.09	7.92	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	20.80	(8.77)	20,800
Flame Tree Group	1.68	(8.20)	71,736
Kenya Airways	2.64	(7.69)	602,712

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.85	3.58	2.33	30.45	-
Britam Holdings	2.12	-	-	10.65	9.57
E.A Breweries	0.71	0.43	0.64	168.50	-
Equity Group	0.56	-	0.38	34.85	-
KCB Group	0.50	-	0.30	35.50	1.43

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.95	0.35	3.37
KES/RWF	8.97	(0.05)	4.15
KES/TSH	21.75	(0.05)	4.10
USD/USH	3,720.01	0.40	(1.50)
USD/RWF	954.56	0.00	(0.68)
USD/TSH	2,315.01	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,361.05	-	(24.42)
USE LCI	339.97	-	(2.94)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,807.47	-	(12.23)
DSE TSI	3,486.90	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.99	260.00	-
BLR	-	15.39	138.00	-
CTL	780.62	7.81	70.00	-
IMR	-	10.04	90.00	-

DSE **				
CRDB	39,204.69	6.67	145.00	-
DSE	33,180.98	40.46	880.00	-
TBL	86,977,864.02	501.21	10,900.00	-
TPCC	15,174.23	101.16	2,200.00	-
VODA	78.17	39.09	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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