

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.49	(0.04)	(5.09)
KES/GBP	133.54	0.67	(0.45)
KES/EUR	119.80	0.61	(5.67)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.74	1.04	(13.02)
NSE-20	2,025.55	0.13	(23.69)
NSE-25	3,327.14	0.82	(18.86)
FTSE 15	177.21	0.83	(19.93)
FTSE 25	190.24	1.01	(17.10)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.78	20.56	25.06
Market Turnover (USD MN)	4.45	8.34	756.92
Foreign Buys (%)	66.88	48.09	50.98
Foreign Sales (%)	58.96	45.71	76.36
Foreign Participation (%)	62.92	46.90	63.67

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	9.90	10.00	100
Olympia Capital	2.28	9.62	100
Williamson Tea	132.00	9.09	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	9.62	(9.67)	2,800
Flame Tree Group	1.54	(8.33)	99,200
Kenya Power	2.18	(8.02)	1,458,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.46	2.37	0.95	30.95	1.64
Equity Group	1.45	0.49	1.40	34.95	0.29
KCB Group	0.18	0.04	0.17	35.95	1.27
E.A Breweries	0.08	0.08	0.04	170.00	0.89
Standard Chartered	0.05	-	0.00	168.50	(0.30)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	34.98	(0.10)	3.28
KES/RWF	8.96	0.03	4.19
KES/TSH	21.74	0.04	4.14
USD/USH	3,725.01	(0.13)	(1.64)
USD/RWF	954.62	(0.01)	(0.69)
USD/TSH	2,315.01	(0.00)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,355.46	(0.41)	(24.73)
USE LCI	339.97	-	(2.94)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,813.36	0.33	(11.94)
DSE TSI	3,486.99	0.00	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.00	260.00	-
BLR	-	15.39	138.00	-
CTL	-	7.81	70.00	-
IMR	-	10.04	90.00	-

DSE **

CRDB	50,485.53	6.67	145.00	-
DSE	507,208.70	40.94	890.00	1.14
TBL	9,526.66	501.40	10,900.00	-
NMB	37,136.02	107.64	2,340.00	6.36
SWIS	6,697.64	59.80	1,300.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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