

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.49	0.01	(5.08)
KES/GBP	134.62	(0.80)	(1.26)
KES/EUR	120.32	(0.44)	(6.13)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.90	0.11	(12.93)
NSE-20	2,004.36	(1.05)	(24.49)
NSE-25	3,340.23	0.39	(18.54)
FTSE 15	177.47	0.15	(19.81)
FTSE 25	190.09	(0.08)	(17.17)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.80	20.78	25.06
Market Turnover (USD MN)	3.89	4.45	761.01
Foreign Buys (%)	72.98	66.88	51.10
Foreign Sales (%)	49.57	58.96	76.22
Foreign Participation (%)	61.27	62.92	63.66

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	22.70	9.93	500
Home Afrika	0.49	8.89	230,400
Olympia Capital	2.45	7.46	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Britam Holdings	8.70	(9.56)	21,100
Williamson Tea	121.00	(8.33)	8,200
Kenya Power	2.01	(7.80)	1,529,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.58	1.54	0.43	30.95	-
E.A Breweries	0.80	0.72	0.69	171.75	1.03
Equity Group	0.54	0.47	0.19	35.25	0.86
ABSA Bank	0.37	-	0.36	9.88	0.20
KCB Group	0.26	0.07	0.18	36.00	0.14

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.00	(0.07)	3.21
KES/RWF	8.96	0.00	4.19
KES/TSH	21.74	(0.01)	4.13
USD/USH	3,727.51	(0.07)	(1.71)
USD/RWF	954.54	0.01	(0.68)
USD/TSH	2,315.01	0.00	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,359.26	0.28	(24.52)
USE LCI	339.97	-	(2.94)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,816.71	0.18	(11.78)
DSE TSI	3,486.99	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.00	260.00	-
BLR	-	15.39	138.00	-
CTL	7,808.93	7.81	70.00	-
IMR	-	10.04	90.00	-

DSE **

CRDB	50,722.85	6.67	145.00	-
DSE	31,522.25	40.94	890.00	-
TBL	159,393,234.65	501.38	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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