

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.32	0.15	(4.92)
KES/GBP	133.47	0.85	(0.40)
KES/EUR	119.53	0.66	(5.43)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	144.92	0.01	(12.91)
NSE-20	1,971.93	(1.62)	(25.71)
NSE-25	3,344.27	0.12	(18.44)
FTSE 15	177.34	(0.07)	(19.87)
FTSE 25	190.37	0.15	(17.05)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.84	20.83	25.06
Market Turnover (USD MN)	4.81	3.90	766.05
Foreign Buys (%)	62.77	72.98	51.18
Foreign Sales (%)	29.94	49.57	75.91
Foreign Participation (%)	46.35	61.27	63.55

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	5.06	4.98	600
Kakuzi	332.00	3.19	100
Trans-Century	1.68	3.07	10,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	33.80	(9.38)	3,900
Britam Holdings	7.96	(8.51)	267,700
Home Afrika	0.46	(6.12)	274,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.75	2.71	0.67	30.95	-
Standard Chartered	1.06	-	0.13	168.00	-
KCB Group	0.35	0.07	0.35	36.05	0.14
Equity Group	0.22	0.15	0.08	35.80	1.56
E.A Breweries	0.09	0.08	0.07	174.75	1.75

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.02	(0.03)	3.18
KES/RWF	8.98	(0.16)	4.03
KES/TSH	21.77	(0.15)	3.98
USD/USH	3,722.91	(0.03)	(1.58)
USD/RWF	954.61	(0.16)	(0.69)
USD/TSH	2,315.00	(0.15)	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,378.08	1.38	(23.47)
USE LCI	339.97	-	(2.94)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,816.07	(0.04)	(11.81)
DSE TSI	3,486.99	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	5,791.55	28.96	260.00	-
BLR	-	15.37	138.00	-
CTL	-	7.80	70.00	-
IMR	-	10.02	90.00	-

DSE **

CRDB	26,104.77	6.66	145.00	-
TBL	2,100,023.88	500.60	10,900.00	-
TPCC	25,764.91	101.04	2,200.00	-
SWIS	15,615.10	7.81	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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