

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.33	(0.04)	(4.92)
KES/GBP	131.63	0.85	0.98
KES/EUR	119.28	0.15	(5.21)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	142.54	(1.41)	(14.34)
NSE-20	1,957.54	(0.60)	(26.25)
NSE-25	3,298.34	(1.02)	(19.56)
FTSE 15	176.39	(0.54)	(20.30)
FTSE 25	186.86	(1.70)	(18.58)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.49	20.78	25.06
Market Turnover (USD MN)	1.90	8.81	777.29
Foreign Buys (%)	44.87	44.13	51.08
Foreign Sales (%)	82.20	84.50	76.03
Foreign Participation (%)	63.54	64.32	63.56

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	6.00	7.14	400
E.A.Cables	1.96	3.70	1,400
Stanlib Fahari	5.70	3.26	64,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	31.00	(9.36)	14,300
Longhorn Publishers	4.50	(5.66)	64,200
Liberty Kenya	7.52	(4.81)	15,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
E.A. Breweries	0.83	0.59	0.77	175.00	-
B.A.T. Kenya	0.31	-	0.30	315.00	(0.24)
Safaricom	0.26	0.10	0.21	30.20	(2.27)
KCB Group	0.14	0.04	0.13	36.10	(0.14)
Equity Group	0.11	0.07	0.10	35.65	(0.56)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.08	(0.14)	3.00
KES/RWF	8.98	0.04	4.03
KES/TSH	21.76	0.08	4.03
USD/USH	3,730.01	(0.18)	(1.77)
USD/RWF	954.72	0.00	(0.70)
USD/TSH	2,314.00	0.04	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,388.37	0.27	(22.90)
USE LCI	339.97	-	(2.94)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,834.31	0.30	(10.92)
DSE TSI	3,486.99	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.96	260.00	-
BLR	-	15.37	138.00	-
CTL	-	7.80	70.00	-
IMR	-	10.02	90.00	-

DSE **

CRDB	164,493.50	6.66	145.00	-
TPCC	33,257.98	101.09	2,200.00	-
VODA	78.11	39.06	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com