

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.42	(0.09)	(5.02)
KES/GBP	132.21	(0.43)	0.55
KES/EUR	119.51	(0.19)	(5.42)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	140.47	(1.45)	(15.59)
NSE-20	1,949.82	(0.39)	(26.54)
NSE-25	3,269.51	(0.87)	(20.27)
FTSE 15	175.63	(0.43)	(20.64)
FTSE 25	186.50	(0.19)	(18.73)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	20.18	20.47	25.06
Market Turnover (USD MN)	3.73	1.90	781.21
Foreign Buys (%)	22.85	44.87	50.94
Foreign Sales (%)	72.92	82.20	75.84
Foreign Participation (%)	47.89	63.54	63.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
K.P.L.C.	2.04	7.94	2,182,100
Sasini Plc	17.65	6.97	500
Uchumi Supermarket	0.31	3.33	80,700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme Ltd	7.78	(9.11)	11,300
Flame Tree Group	1.45	(7.05)	184,900
Bamburi Cement	28.95	(6.61)	24,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
ABSA Bank	0.92	-	0.91	10.00	0.60
Safaricom	0.67	0.52	0.61	29.45	(2.48)
Equity Group	0.67	0.22	0.56	34.95	(1.96)
KenGen	0.50	0.10	-	5.10	1.59
KCB Group	0.35	-	0.26	36.50	1.11

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.05	0.09	3.09
KES/RWF	8.82	1.72	5.68
KES/TSH	21.76	0.00	4.03
USD/USH	3,730.01	(0.00)	(1.77)
USD/RWF	939.08	1.64	0.95
USD/TSH	2,316.01	(0.09)	(0.78)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,386.60	(0.13)	(23.00)
USE LCI	339.97	-	(2.94)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,833.87	(0.02)	(10.94)
DSE TSI	3,486.99	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.46	260.00	-
BLR	-	15.64	138.00	-
CTL	-	7.93	70.00	-
IMR	-	10.20	90.00	-

DSE **

CRDB	8,241.74	6.66	145.00	-
SWIS	32,853.93	59.73	1,300.00	-
VODA	9,979,874.10	39.06	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com