

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.37	0.05	(4.97)
KES/GBP	132.78	(0.44)	0.12
KES/EUR	120.49	(0.82)	(6.28)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.46	(1.43)	(16.80)
NSE-20	1,943.50	(0.32)	(26.78)
NSE-25	3,241.78	(0.85)	(20.94)
FTSE 15	175.64	0.01	(20.64)
FTSE 25	184.54	(1.05)	(19.59)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.90	20.18	25.06
Market Turnover (USD MN)	10.62	3.73	792.36
Foreign Buys (%)	34.80	22.85	50.71
Foreign Sales (%)	81.07	72.92	75.91
Foreign Participation (%)	57.93	47.89	63.31

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	130.00	7.44	200
Sameer Africa	3.52	7.32	1,300
HF Group	4.35	6.36	39,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Re	2.10	(5.41)	17,406,400
Kenya Airways	2.49	(4.23)	292,300
Express Kenya	5.80	(3.33)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.59	2.52	4.99	28.65	(2.72)
ABSA Bank	1.13	-	1.08	10.00	-
B.A.T. Kenya	0.92	0.57	0.89	310.25	(1.51)
Equity Group	0.90	0.00	0.59	34.90	(0.14)
KCB Group	0.84	0.55	0.39	36.70	0.55

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.16	(0.32)	2.78
KES/RWF	8.98	(1.74)	4.04
KES/TSH	21.77	(0.03)	4.01
USD/USH	3,740.01	(0.27)	(2.05)
USD/RWF	954.95	(1.69)	(0.72)
USD/TSH	2,315.50	0.02	(0.76)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,380.61	(0.43)	(23.33)
USE LCI	339.97	-	(2.94)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,837.96	0.22	(10.74)
DSE TSI	3,486.86	(0.00)	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.96	260.00	-
BLR	-	15.37	138.00	-
CTL	3,898.55	7.80	70.00	-
IMR	-	10.02	90.00	-

DSE **

CRDB	34,783.75	6.66	145.00	-
DSE	2,534.86	40.88	890.00	-
NICO	29,257.87	7.58	165.00	(2.94)
TPCC	14,148.88	101.06	2,200.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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