

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JUNE 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.40	(0.03)	(5.00)
KES/GBP	132.85	(0.05)	0.07
KES/EUR	120.04	0.37	(5.89)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.56	(0.65)	(17.34)
NSE-20	1,937.96	(0.29)	(26.99)
NSE-25	3,235.27	(0.20)	(21.10)
FTSE 15	174.63	(0.58)	(21.09)
FTSE 25	184.11	(0.23)	(19.77)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.76	19.89	25.06
Market Turnover (USD MN)	6.55	10.62	799.24
Foreign Buys (%)	34.27	34.80	50.57
Foreign Sales (%)	89.76	81.07	76.03
Foreign Participation (%)	62.01	57.93	63.30

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanlib Fahari	5.90	7.27	4,300
Stanbic Holdings	84.00	5.00	80,000
Express Kenya	6.00	3.45	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Portland Cement	12.60	(10.00)	1,400
Umeme	7.00	(7.65)	500
Olympia Capital	2.28	(7.32)	300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.94	1.93	4.91	28.30	(1.22)
Equity Group	0.39	0.00	0.30	34.95	0.14
KCB Group	0.28	-	0.12	36.80	0.27
B.A.T. Kenya	0.25	0.21	0.25	310.00	(0.08)
Bamburi Cement	0.20	0.00	0.03	29.30	(4.72)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.10	0.17	2.94
KES/RWF	8.98	0.02	4.06
KES/TSH	21.76	0.05	4.06
USD/USH	3,735.01	0.13	(1.91)
USD/RWF	955.07	(0.01)	(0.74)
USD/TSH	2,315.01	0.02	(0.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,382.11	0.11	(23.25)
USE LCI	339.75	(0.06)	(3.00)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,838.34	0.02	(10.73)
DSE TSI	3,486.86	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.97	260.00	-
BLR	-	15.37	138.00	-
CTL	-	7.80	70.00	-
IMR	-	10.03	90.00	-

DSE **				
CRDB	62,646.50	6.66	145.00	-
NICO	6,067.01	7.58	165.00	-
TPCC	746,343.71	101.12	2,200.00	-
VODA	23,440.73	39.07	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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