

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26th June 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.51	(0.10)	(5.11)
KES/GBP	132.57	0.21	0.28
KES/EUR	119.54	0.42	(5.45)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.75	0.14	(17.22)
NSE-20	1,938.62	0.03	(26.97)
NSE-25	3,231.32	(0.12)	(21.20)
FTSE 15	173.90	(0.42)	(21.42)
FTSE 25	184.64	0.29	(19.54)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.77	19.74	25.06
Market Turnover (USD MN)	3.26	6.54	802.67
Foreign Buys (%)	58.83	34.27	50.60
Foreign Sales (%)	94.02	89.76	76.11
Foreign Participation (%)	76.43	62.01	63.36

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Airways	2.72	9.68	2,900
E.A.Cables	2.18	9.55	106,300
Total Kenya	27.15	8.17	900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	18.00	(7.46)	1,271,300
Bamburi Cement	27.25	(7.00)	60,400
Home Afrika	0.41	(6.82)	28,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.39	1.34	2.30	28.50	0.71
Equity Group	0.23	0.20	0.23	35.05	0.29
BK Group	0.21	0.21	0.21	18.00	(7.46)
KCB Group	0.16	0.03	0.12	36.40	(1.09)
E.A Breweries	0.13	0.13	0.13	170.00	(1.73)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.01	0.26	3.20
KES/RWF	8.97	0.08	4.14
KES/TSH	21.76	(0.03)	4.03
USD/USH	3,729.01	0.16	(1.75)
USD/RWF	955.25	(0.02)	(0.75)
USD/TSH	2,318.01	(0.13)	(0.87)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,379.34	(0.20)	(23.40)
USE LCI	339.10	(0.19)	(3.18)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,836.32	(0.11)	(10.82)
DSE TSI	3,486.86	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.95	260.00	-
BLR	-	15.36	138.00	-
CTL	-	7.79	70.00	-
IMR	-	10.02	90.00	-

DSE **				
CRDB	321,769.91	6.66	145.00	-
NICO	34,571.96	7.58	165.00	-
TPCC	202,175.22	101.09	2,200.00	-
TBL	1,001,686.33	500.84	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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