

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

29th June 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.46	0.05	(5.05)
KES/GBP	131.80	0.57	0.85
KES/EUR	119.44	0.09	(5.35)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	138.79	0.75	(16.60)
NSE-20	1,952.26	0.70	(26.45)
NSE-25	3,246.93	0.48	(20.82)
FTSE 15	174.26	0.21	(21.26)
FTSE 25	184.53	(0.06)	(19.59)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.93	19.78	25.06
Market Turnover (USD MN)	2.38	3.26	805.17
Foreign Buys (%)	71.83	58.83	50.67
Foreign Sales (%)	84.34	94.02	76.14
Foreign Participation (%)	78.08	76.43	63.40

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Airways	2.99	9.93	171,300
Flame Tree Group	1.50	5.63	300
Home Afrika	0.43	4.88	424,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	14.40	(10.00)	2,900
Total Kenya	24.60	(9.39)	11,400
Nairobi Business Ventures	0.60	(3.23)	6,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.91	0.71	0.74	28.90	1.40
E.A Breweries	0.63	0.55	0.63	170.25	0.15
Equity Group	0.42	0.28	0.39	35.10	0.14
KCB Group	0.29	0.16	0.23	36.40	-
ABSA Kenya	0.02	-	-	10.10	-

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.13	(0.34)	2.86
KES/RWF	8.97	(0.05)	4.09
KES/TSH	21.74	0.12	4.15
USD/USH	3,740.00	(0.29)	(2.05)
USD/RWF	955.30	(0.01)	(0.76)
USD/TSH	2,314.00	0.17	(0.70)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
KES/USH	35.13	(0.34)	2.86
KES/RWF	8.97	(0.05)	4.09
KES/TSH	21.74	0.12	4.15
USD/USH	3,740.00	(0.29)	(2.05)
USD/RWF	955.30	(0.01)	(0.76)
USD/TSH	2,314.00	0.17	(0.70)

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.97	260.00	-
BLR	-	15.38	138.00	-
CTL	485,986.52	7.80	70.00	-
IMR	-	10.03	90.00	-

DSE **

CRDB	54,300.62	6.67	145.00	-
NICO	87,903.24	7.59	165.00	-
TPCC	12,449.16	101.21	2,200.00	-
TBL	20,059,020.81	501.46	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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