

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

30th June 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.52	(0.06)	(5.12)
KES/GBP	131.17	0.48	1.33
KES/EUR	120.14	(0.59)	(5.97)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	137.68	(0.80)	(17.26)
NSE-20	1,942.12	(0.52)	(26.83)
NSE-25	3,217.11	(0.92)	(21.54)
FTSE 15	171.78	(1.42)	(22.38)
FTSE 25	182.66	(1.01)	(20.41)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.75	19.91	25.06
Market Turnover (USD MN)	3.37	2.38	808.71
Foreign Buys (%)	31.74	71.83	50.59
Foreign Sales (%)	84.41	84.34	76.17
Foreign Participation (%)	58.08	78.08	63.38

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Airways	3.28	9.70	1,326,200
Liberty Kenya	8.02	6.93	100
Eveready	1.09	4.81	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A.Cables	2.08	(5.45)	26,600
Home Afrika	0.41	(4.65)	209,300
E.A Breweries	162.50	(4.55)	263,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.24	0.42	2.04	28.65	(0.87)
KCB Group	0.43	0.34	0.39	36.35	(0.14)
E.A Breweries	0.40	0.31	0.37	162.50	(4.55)
Equity Group	0.08	0.00	0.04	34.70	(1.14)
Kenya Airways	0.04	-	0.00	3.28	9.70

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	35.02	0.33	3.18
KES/RWF	8.79	2.09	6.09
KES/TSH	21.74	(0.03)	4.12
USD/USH	3,730.01	0.27	(1.77)
USD/RWF	935.92	2.03	1.28
USD/TSH	2,316.01	(0.09)	(0.78)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,369.84	(0.15)	(23.93)
USE LCI	339.17	0.02	(3.16)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,830.10	(0.10)	(11.13)
DSE TSI	3,486.86	-	1.63

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	29.59	260.00	-
BLR	-	15.71	138.00	-
CTL	145,001.76	7.97	70.00	-
IMR	-	10.24	90.00	-

DSE **				
CRDB	172,530.13	6.67	145.00	-
NICO	33,543.37	7.59	165.00	-
TPCC	-	101.19	2,200.00	-
TBL	-	501.33	10,900.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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