

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10th March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.90	(0.22)	(1.54)
KES/GBP	134.49	(0.76)	(1.17)
KES/EUR	116.92	(0.52)	(3.13)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	148.67	0.47	(10.66)
NSE-20	2,311.47	(1.05)	(12.92)
NSE-25	3,695.36	0.15	(9.88)
FTSE 15	198.90	0.34	(10.13)
FTSE 25	205.10	1.04	(10.63)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	22.09	21.98	25.06
Market Turnover (USD MN)	7.51	11.67	300.23
Foreign Buys (%)	45.80	13.55	52.38
Foreign Sales (%)	89.17	92.99	69.07
Foreign Participation (%)	134.97	53.27	62.44

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Home Afrika	0.43	7.50	15,100
E.A.Cables	1.90	3.83	700
Uchumi Supermarket	0.30	3.45	2,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Stanbic Holdings	106.50	(8.78)	1,400
Liberty Holdings	6.88	(8.51)	34,700
Unga Group	30.00	(7.69)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	5.75	3.24	5.61	27.75	1.46
E.A.B.L.	0.64	0.08	0.31	195.50	0.13
Co-op Bank	0.34	-	0.33	14.10	(0.35)
Equity Group	0.22	0.11	0.19	47.10	1.95
KCB Group	0.21	0.01	0.10	47.80	2.36

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.10	0.03	0.17
KES/RWF	9.25	0.22	1.15
KES/TSH	22.38	0.31	1.30
USD/USH	3,715.01	(0.19)	(1.36)
USD/RWF	951.67	0.00	(0.38)
USD/TSH	2,303.01	0.09	(0.22)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,657.07	(5.73)	(7.98)
USE LCI	341.23	0.23	(2.58)
RSE RSI	122.15	(1.01)	(1.01)
RSE RASI	150.21	(0.13)	10.79
DSE DSEI	2,055.91	(0.00)	(0.16)
DSE TSI	3,513.86	(0.00)	2.41

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	16,867.24	28.11	260.00	(1.89)
BLR	3,005.83	15.03	139.00	-
CTL	52,980.42	7.57	70.00	-
IMR	-	9.62	89.00	-

DSE **				
CRDB	138,847.44	7.60	170.00	0.00
DSE	219,396.46	39.32	880.00	(1.12)
VODA	4,557.36	37.98	850.00	0.00

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- **KCB Group** is scheduled to release its FY19 results on 12.03.2020
- **Standard Chartered** is scheduled to release its FY19 results on 19.03.2020

RESEARCH DEPARTMENT

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