

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16th March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	102.90	(0.47)	(1.54)
KES/GBP	128.45	0.92	3.38
KES/EUR	114.49	0.52	(0.99)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	131.84	(1.36)	(20.77)
NSE-20	2,057.96	(3.14)	(22.47)
NSE-25	3,253.25	(2.53)	(20.66)
FTSE 15	179.82	(0.40)	(18.75)
FTSE 25	175.37	(4.74)	(23.58)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	19.58	19.85	25.06
Market Turnover (USD MN)	14.31	11.45	349.02
Foreign Buys (%)	13.17	15.81	48.36
Foreign Sales (%)	88.01	91.07	70.31
Foreign Participation (%)	50.59	53.44	59.34

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sanlam Kenya	15.30	9.68	2,600
Uchumi	0.28	3.70	4,100
Eveready	0.93	3.33	3,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Trans-Century	1.80	(10.00)	23,800
Olympia Capital	2.00	(9.09)	3,800
Stanlib Fahari I-REIT	8.06	(8.41)	9,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	10.51	1.79	9.16	24.45	0.41
KCB Group	2.52	0.01	2.40	40.25	(5.63)
E.A.B.L.	0.74	0.07	0.71	180.50	(2.43)
Equity Group	0.32	0.00	0.27	39.85	(4.89)
Co-op Bank	0.05	-	0.01	12.80	(3.40)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	36.12	0.41	0.12
KES/RWF	9.30	(0.02)	0.65
KES/TSH	22.41	0.33	1.18
USD/USH	3,717.01	(0.05)	(1.42)
USD/RWF	956.51	(0.49)	(0.89)
USD/TSH	2,306.00	(0.13)	(0.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,546.26	(5.32)	(14.13)
USE LCI	342.31	0.30	(2.27)
RSE RSI	122.15	-	(1.01)
RSE RASI	150.21	-	10.79
DSE DSEI	1,988.62	(1.95)	(3.43)
DSE TSI	3,498.94	(0.42)	1.98

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	27.97	260.00	-
BLR	-	14.95	139.00	-
CTL	2,259.16	7.53	70.00	-
IMR	19,149.05	9.57	89.00	-

DSE **				
CRDB	1,555,049.06	6.92	155.00	(8.82)
TCC	75,858.65	758.59	17,000.00	0.00
TPCC	17,376.09	98.17	2,200.00	0.00

*Local Currency

**Trading data for the previous day.

UPCOMING EARNINGS

- Standard Chartered is scheduled to release its FY19 results on 19.03.2020

RESEARCH DEPARTMENT

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