

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25th March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	106.42	0.12	(5.02)
KES/GBP	125.36	(1.23)	5.70
KES/EUR	114.85	(0.25)	(1.31)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	124.30	(0.19)	(25.30)
NSE-20	1,873.47	(0.73)	(29.42)
NSE-25	2,943.60	(0.45)	(28.21)
FTSE 15	154.94	(0.42)	(29.99)
FTSE 25	163.44	0.10	(28.78)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	17.85	17.88	25.06
Market Turnover (USD MN)	5.79	9.47	401.24
Foreign Buys (%)	66.95	21.95	48.20
Foreign Sales (%)	72.71	76.58	72.06
Foreign Participation (%)	69.83	49.26	60.13

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
ABSA New Gold ETF	1,650.00	10.74	300
K.P.L.C.	1.78	5.33	196,000
Longhorn Publishers	4.57	5.06	1,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Trans-Century	1.84	(8.00)	6,000
Eveready E.A.	0.83	(6.74)	600
WPP Scangroup	13.60	(6.53)	21,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	2.24	2.16	1.24	24.50	0.20
KCB Group	1.28	0.33	1.22	35.05	3.39
E.A. Breweries	1.14	1.08	1.04	139.75	(4.93)
Equity Group	0.72	0.19	0.58	32.85	0.92
ABSA Bank	0.18	0.00	0.09	9.44	(3.08)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	36.84	(0.76)	(1.85)
KES/RWF	8.74	2.24	6.61
KES/TSH	21.67	(0.16)	4.45
USD/USH	3,920.01	(0.64)	(6.96)
USD/RWF	929.81	2.35	1.93
USD/TSH	2,306.01	(0.04)	(0.35)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,295.68	(5.81)	(28.05)
USE LCI	344.58	-	(1.62)
RSE RSI	122.00	0.11	(1.13)
RSE RASI	150.19	0.02	10.78
DSE DSEI	1,799.07	(1.98)	(12.63)
DSE TSI	3,499.03	-	1.98

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	2,975.82	29.76	260.00	-
BLR	-	15.79	138.00	-
CTL	-	8.01	70.00	-
IMR	2,060.18	10.30	90.00	1.12

DSE **				
CRDB	768,533.56	7.15	155.00	-
DSE	65,305.88	41.07	890.00	-
NICO	245,560.44	7.85	170.00	-
TBL	10,060.55	503.03	10,900.00	-
TCC	1,569.08	784.54	17,000.00	-
TPCC	407,433.73	101.53	2,200.00	-
VODA	1,137.58	39.23	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com