

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27th March 2020



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
KES/USD	105.11	1.02	(3.73)
KES/GBP	125.96	(0.33)	5.25
KES/EUR	115.36	(0.41)	(1.76)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	127.30	1.77	(23.50)
NSE-20	1,917.67	1.39	(27.75)
NSE-25	2,995.86	1.04	(26.94)
FTSE 15	157.91	1.25	(28.65)
FTSE 25	166.78	1.59	(27.33)

Market Activity	Close	1-day	y-t-d
Market Cap (USD BN)*	18.51	18.18	25.06
Market Turnover (USD MN)	8.22	9.63	401.24
Foreign Buys (%)	42.79	31.24	48.20
Foreign Sales (%)	96.98	96.60	72.06
Foreign Participation (%)	69.89	63.92	60.13

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Eveready	0.90	9.80	7,700
KenGen	4.89	9.60	146,500
Carbacid	8.20	9.00	800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	('000 shares)
Sanlam	13.85	(8.30)	81,500
Sasini	15.50	(6.10)	100
Umeme	6.50	(4.10)	20,100

Top Traders	Turnover	F.Buys	F.Sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	3.60	3.20	3.54	25.35	0.60
Equity Group	2.26	0.11	2.24	33.20	-
EABL	1.08	0.01	1.08	135.17	0.90
KCB	0.65	0.18	0.65	34.99	(2.90)
Stanbic	0.26	-	0.26	92.00	(3.60)

*Year-to-date refers to Market Capitalization as at 31st December 2019

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	37.05	(0.77)	(2.46)
KES/RWF	9.06	(1.04)	3.17
KES/TSH	21.96	(1.05)	3.15
USD/USH	3,895.00	0.26	(6.28)
USD/RWF	952.28	(0.01)	(0.44)
USD/TSH	2,308.51	(0.02)	(0.46)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI	1,317.56	0.17	(26.83)
USE LCI	344.44	(0.04)	(1.66)
RSE RSI	122.00	-	(1.13)
RSE RASI	150.19	-	10.78
DSE DSEI	1,746.04	(0.15)	(15.21)
DSE TSI	3,499.03	-	1.98

RSE	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOK	-	28.70	260.00	-
BLR	-	15.23	138.00	-
CTL	-	7.73	70.00	-
IMR	-	9.93	90.00	-

DSE **				
CRDB	20,904.93	7.06	155.00	-
DSE	-	40.52	890.00	-
NICO	-	7.74	170.00	-
TBL	-	496.32	10,900.00	-
TCC	-	774.07	17,000.00	-
TPCC	352,211.57	100.17	2,200.00	-
VODA	-	38.70	850.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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